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## APPARATUS AND METHODS FOR ACCESSING INFORMATION RELATING TO RADIO AND TELEVISION PROGRAMS

### Field of the Invention

5 The invention relates in general to broadcast media which includes radio and television and to apparatus and methods for obtaining information for transmitted programs.

### Background of the Invention

10 <sup>radio listener</sup>  
a A listener of radio may hear a song of interest and decides to buy it, but does not know the title or artist. Frequently the announcer <sup>on</sup> of the radio station does not state the title, artist or other information <sup>about the song, but</sup> of the song, or even if the information was announced, it was before the song <sup>was</sup> played. The listener must wait until the song is <sup>played</sup> heard again and hope that the title and artist are announced after the song. Even when the information of the song <sup>is</sup> announced and heard, there are situations where such information cannot easily be retained (such as when a listener is operating an automobile or simply when a listener does not have <sup>pencil or paper to write down the information</sup> something to write on or write with).  
15a

a The problem is especially true for commercials, for which the listeners usually must memorize information that <sup>is</sup> are difficult to memorize, such as telephone numbers and addresses for ordering the products advertised. If listeners fail to remember these items of information, the effects of the commercials are diminished.

20 a <sup>television viewer</sup>  
Similarly, a viewer of television may be scanning through different channels or stations and start watching a program that is already in progress. After a few minutes, the viewer may decide to view the show the next time it is on, because the viewer wants to see it in its entirety or the viewer may be watching something else. Therefore, the viewer must physically search through the current and subsequent TV program listings until the next showing of the program is found. This is time consuming and if several months pass, the viewer may forget the name of the show.

25 a Despite the above-described long-felt inconvenience to ~~so~~ many in the audience, no satisfactory solution has so far been found.

30 Another problem is the high cost of advertisements. An advertiser may only be able to finance a half-minute prime time commercial on television or radio. If a less expensive alternative communication channel is available for providing additional information (e.g., price quotes, store hours, details of a product, etc.) to listeners, the advertiser can then have more flexibility on how to spend the limited time and money available for media commercials. The listeners would access other information using the less expensive  
35 alternative communication channel.

a The same alternative channel is also needed for newspapers and magazine advertisements which have a limited lifetime. For example, the Sunday paper <sup>REAL ESTATE</sup> real estate section typically lists homes which may only be available for viewing on that day. If a

1 second channel of information is available, then information about the home can still be available to the readers even when the advertisement is taken off.

a Despite the above-identified economic benefits, a satisfactory and less expensive alternative channel of communication has yet to be found.

5 Prior art systems in this regard all require a station to broadcast the information in a secondary signal, concurrently with the broadcasting of the main program, and the listeners must be equipped with special decoder circuits for recovering the information. For example, the European radio broadcast systems (RDS) broadcast the identification of a program in the SCA band and require the listeners to have special receivers to decode and display this  
10 identification.

There is also a proposal to transmit identification of a television program during the vertical blanking interval (VBI) period. Unfortunately, special decoders are also needed  
a under <sup>this</sup> such method.

In a system described in patent application Serial No. 07/806,152, filed December 11,  
15 1991 (incorporated herein by reference as though set forth in full), auxiliary information relating to a broadcast program or printed material is retrieved using a code which is broadcast or printed along with the program or print material. The code number is used for  
a delayed recording from a television or <sup>radio</sup> ~~a radio~~ of a broadcast program containing the auxiliary information. However, this system does not retrieve information until the next day,  
20 and it requires a television and VCR for such retrieval.

a Advertising rates for commercials, <sup>on television</sup> ~~of television~~ programs are determined by the expected size of viewer audience for a predetermined number of television programs. These expectations are usually determined by the estimated audience sizes of previously broadcast shows. For example, for a weekly television series, the estimate of audience size for  
25 upcoming episodes is based on the estimated size of previously broadcast shows. In addition, advertising rates may be adjusted based on an "after the fact" estimation of the market share for the televised program.

The present systems for estimating market share involve survey evidence such as the Nielsen ratings. Previous market data was taken by selecting households to record their  
30 viewing habits. For example, a selected household might record in a written journal or diary when the television is turned on and turned off, what channels or stations are selected and the number of viewers in the room. This data may alternatively be collected by providing the user with an electronic device having a button that indicates turning on or off the television and the channel selected. Other systems are connected directly to the television  
35 that will monitor power on and off and the channel and time of the selected programs. The system is wired to a dedicated telephone line. When instructed, the electronics dump their memory over the phone line to a central computer for analysis. Each of these systems requires selecting individual households that represent an adequate sample of the general

viewing audience and requires physically setting up the monitoring apparatus. These systems are inaccurate because the sample size is small, diary entries may be erroneous, or require viewer action.

However, despite its importance to advertisers and the media, a satisfactory method for gathering such data has yet to be found.

### Summary of the Invention

In one aspect, this invention discloses apparatus for facilitating access of auxiliary information relating to a selected program broadcast from radio and television and to selected articles in a publication. The apparatus for facilitating access of auxiliary information from broadcast media comprises a memory, means for receiving an input signal, means responsive to the input signal for providing an instantaneous identification of the program as a function of the time instance at which the input signal is received and means for storing the identification in the memory.

In another aspect, this invention discloses a system for communicating information between an audience and at least one broadcast station. The system comprises an electronic program information retrieval system storing information relating to programs broadcast from the station, means coupled to the electronic program information retrieval system for receiving a request from the audience, and means responsive to the request for retrieving the information from the electronic program information retrieval system and transmitting the information to the audience. In an embodiment of this invention, means are provided in the electronic information retrieval system for collecting requests <sup>from the audience, such as data</sup> ~~from an audience as data for~~ estimating the size of the audience of a program.

In yet another aspect, this invention relates to a receiver of broadcast programs. The receiver comprises means for receiving broadcast programs from one of a plurality of stations at different frequencies, a clock continually providing a time measure in day, hour and minute, and means for instantaneously identifying a broadcast program, comprising a memory, means for receiving an input signal from a user, and means responsive to the input signal for storing a program identification into the memory. The program identification includes the time at which the input signal is received and an identification of the station broadcasting the program.

According to the invention, apparatus and methods are provided for ordering supplemental information about programs playing at a broadcast receiver. One embodiment is a method for providing information to a user from an information depository. The method includes the steps of reproducing in the vicinity of each of a plurality of users, programs from one of a plurality of broadcast stations, recording upon command by a user, an identification of <sup>the station and the time</sup> ~~a station and a time~~ of a program on the station for which supplemental information is desired by the user, entering the recorded station identification and time into one of a plurality of information exchange terminals, coupling the information exchange

1 terminal to the information depository to transmit information therebetween; and identifying  
 a correspondence between the entered station identification and time and a program in a  
 station log to obtain the desired supplemental information. The method additionally includes  
 the steps of compiling a station log of stations, program times, and program identifiers for  
 5 programs on the stations and mapping the program identifiers in the log to supplemental  
 a information relating to specific programs. The step of identifying a correspondence between  
 the entered station identification and time to a program in a station log to obtain the desired  
 supplemental information includes the step of searching the station log for a station, program  
 time, and program identifier of a program that corresponds to the entered station  
 10 identification and time.

Other embodiments show the use of intelligent information agents to process user  
 a responses to broadcast information; where either the Internet or the ATM/POS data  
 communications systems are employed to interconnect the various components of the present  
 invention. Smart card applications are also disclosed.

15 Other objects and many of the attendant features of this invention will be more readily  
 appreciated as the same becomes better understood by reference to the following detailed  
 descriptions and considered in connection with the accompanying drawings in which like  
 reference symbols designate like parts throughout the figures.

#### Brief Description of the Drawings:

20 FIG. 1 is a schematic block diagram of a preferred embodiment of the invention;  
 FIG. 2 is a schematic block diagram of the central processing station shown in FIG.  
 1;  
 FIG. 3 is a diagram of a radio/recorder unit which is one form of the receiver of FIG.  
 1;  
 25 FIG. 4 is a schematic diagram showing the radio/recorder unit of FIG. 3 in more  
 detail;  
 a FIGS. 5A-5C<sup>are</sup> is a flow chart illustrating the steps performed by the CPU of the unit  
 in FIG. 4 in response<sup>n</sup> to actuation of keys on the unit 100 shown in FIG. 3;  
 FIGS. 6A-6D show different menus displayed on the radio/recorder unit of FIG. 3  
 30 during setup;  
 FIG. 7 is a flow chart illustrating the steps performed by a program information  
 retrieval system to send information to the user;  
 FIG. 8 is a schematic block diagram of another implementation of this invention for  
 identifying a broadcast program;  
 35 FIG. 9 is a schematic block diagram illustrating a design of an automatic information  
 machine (AIM) wherein information on broadcast programs can be retrieved;  
 FIG. 10 is a diagram of another embodiment of the present invention;

1 FIG. 11 is a schematic block diagram illustrating an internal design of the embodiment shown in FIG. 10; and

FIG. 12 is a schematic block diagram illustrating an internal design of an embodiment incorporated into a remote controller for a radio or television receiver.

5 *a* FIGS. 13A-13C show a front and rear, and <sup>*cross-sectional*</sup> ~~cross-section~~-view, respectively, of an information card according to the present invention;

FIG. 14 is a block diagram of an information card according to the present invention;

FIG. 15 is a diagram of the memory contents of an information card after initialization according to the present invention;

10 FIG. 16 is a diagram of a portion of the memory that has stored date, time, and station identification data according to the present invention;

FIG. 17 is a diagram of a system including TV and radio stations, a central station, automated information machines (AIMs), and information cards according to the present invention;

15 FIG. 18 is a diagram of an alternate system including TV and radio stations and automated information machines (AIMs) having wireless communication with the TV and radio stations according to the present invention;

*a* FIG. 19 is a schematic diagram illustrating an interlaced raster scanning pattern of a conventional television; *n*

20 FIG. 20 is a functional block diagram of a television video and data transmission system;

FIG. 21 is a timing diagram showing the vertical blanking interval (VBI) lines of field 1 and field 2 of a interlaced raster scanning pattern of a conventional television and data in the VBI according to the present invention;

25 FIG. 22 is a timing diagram of the standard data format (1X) for transmitting data in the VBI;

FIG. 23 is a timing diagram of the accelerated data format (2X) for transmitting data in the VBI.

30 FIG. 24A is a block diagram of a radio or TV station showing the maintenance of a station log and means for communicating the station log according to the present invention;

FIG. 24B is a diagram illustrating an entry in a station log according to the present invention;

FIG. 25 is a frequency spectrum illustrating SCA FM bands;

35 FIG. 26A is a diagram of an automated information machine (AIM) according to the present invention;

FIG. 26B is a block diagram of an automated information machine according to the present invention;

1 FIG. 27 is an alternate block diagram of an automated information machine using a personal computer according to the present invention;

FIG. 28 is a layout of a memory having stored, in the automated information machine, station information according to the present invention;

5 FIG. 29A is a diagram illustrating the format of the station information according to the present invention;

*a* FIG. 29B is a diagram illustrating station information stored in *a* memory in the automated information machine according to the present invention;

*a* FIG. 30 is a diagram illustrating the mapping of *a* station identification to a station log according to the present invention;

10 FIG. 31 is a diagram showing auxiliary information for a program according to the present invention;

FIG. 32 is a flow diagram for a method for maintaining a station log and periodically communicating the station log to automated information machines according to the present invention;

15 FIG. 33 is a flow diagram of a method for initializing an information card *via* an automated information machine according to the present invention;

FIG. 34 is a flow diagram of a method for selecting stations whose station identifications are stored in the information card and for which the automated information machine prints an insert for identifying keys on the information card keyboards according to the present invention;

FIGS. 35A-35J are example display screens shown on the automated information machine while initializing the information card according to the present invention;

25 FIG. 36 is a flow diagram of a method for storing a station identification, date and time (SDT) in an information card according to the present invention;

*a* FIG. 37A is a flow diagram of a method for storing a number associated with *a* station identification in an information card according to the present invention;

*a* FIG. 37B is a flow diagram of a method for storing a YES or NO answer in *an* information card according to the present invention;

30 FIG. 38 is a flow diagram of a method for indicating that the information card memory is full and for disabling the information card if the usage is abnormally high according to the present invention;

FIG. 39A is a flow diagram of a method for monitoring whether the clock/calendar in the information card has been updated according to the present invention;

35 FIG. 39B is a flow diagram of a method for erasing date, time and station identification entries in the information card that are older than 30 days according to the present invention;

1 FIG. 40A is a flow diagram of a method for the automated information machine to read data from an information card according to the present invention;

FIG. 40B is a flow diagram of a method for the automated information machine to compare the data read from the information card to station logs and accessing auxiliary data for programs according to the present invention;

FIG. 40C is a flow diagram of a method for determining that a series of entries in an information card represents a number according to the present invention;

FIG. 40D is a flow diagram of a method for determining that a validation code has been entered by user in the information card in response to a validation announcement according to the present invention;

FIG. 40E is a flow diagram of a method for determining that the use of an information card is abnormally high according to the present invention;

FIG. 41 is a flow diagram of a method for using the information card to record the number of transactions with a merchant according to the present invention;

15 FIG. 42 shows an information card having an insert for publications, cards, book lists, and a numerical keyboard according to the present invention;

FIG. 43 shows a portion of memory in the information card containing a mapping of keys to publication, a card, cancel, book list and number functions according to the present invention;

20 FIG. 44 is an advertisement having an information number printed in the advertisement for obtaining auxiliary information associated with the advertisement according to the present invention;

FIG. 45 shows a portion of memory in the information card containing entries as a result of a user pressing keys on the information card according to the present invention;

25 FIG. 46 shows a portion of memory in the auxiliary information memory according to the present invention;

FIGS. 47 and 48 are flow diagrams of methods for using the information card to access auxiliary information related to a publication according to the present invention;

30 a FIGS. 49 and 50 are flow diagrams of a method for using the information card for book lists according to the present invention; and—

a FIG. 51 is a flow diagram of a method for using the information card to store card numbers according to the present invention;

FIG. 52 is a diagram illustrating a system of ATM and point-of-sale (POS) terminals interconnected via interchanges. A modified ATM terminal and a modified POS terminal are included according to the present invention.

35 FIG. 53 is a block diagram of a modified ATM terminal according to the present invention;

1 FIG. 54 is a block diagram of a modified POS terminal according to the present invention;

a FIG. 55 is an unlabeled information card according to the present invention;

a FIG. 56 is a station set-up worksheet according to the present invention;

5 a FIG. 57 is a rear view of an information card according to the present invention;

a FIG. 58 is a front view of an information card according to the present invention;

a FIG. 59 is an example of a monthly credit card statement including data related to information card activity according to the present invention;

10 a FIG. 60 is a flow diagram of a method for correcting clock errors according to the present invention;

a FIG. 61 is a diagram illustrating the use of a smart card with a remote controller, television, or radio according to the present invention;

a FIG. 62 is a block diagram of a remote controller, television, VCR, or radio or other similar apparatus for use with a smart card in accordance with the present invention;

15 a FIG. 63 is an example of using the information card to respond to a broadcast contest;

a FIG. 64 is a block diagram showing the use of the Internet to interconnect the various components of the invention;

20 a FIG. 65 is a block diagram of an adaptor for connecting the information card to a standard telephone;

a FIG. 66 is a block diagram of an adaptor for connecting the information card to a standard fax machine;

a FIG. 67 is block diagram of a data format detector and switch used to connect the Internet to telephones, fax machines and POS terminals;

25 FIG. 68 is an example of the information card adapted for use with a smart card.

a FIG. 69 is an example of a remote control adapted for use with the present invention and a smart card;

a FIG. 70 is an example of the use of the remote control of Fig. 69 to respond to a broadcast contest;

30 a FIG. 71 is a block diagram of an ATM/POS data communications system adapted for use with the present invention and smart cards;

a FIG. 72 is an example of printed coupons, quiz and contest responses produced by the present invention;

### Detailed Description

35 The various embodiments of this invention can all be used to provide auxiliary information concerning a program being played on a station to a user. In one embodiment shown in FIGS. 1-3, a receiver includes a radio receiver, a memory, a clock, and a port for connection to a central station via a telephone line. When the user wishes to obtain auxiliary



1 information concerning a received program, the user presses a button, which causes the station (the station the radio is tuned to), the day and the time (SDT), to be stored in the memory, which can later be downloaded to the central processor station for accessing the auxiliary information associated with the SDT for the program. In FIGS. 3 and 4, the  
 5 memory and clock are housed with the radio. In the embodiment of FIG. 8 the memory and clock are separate from a <sup>radio or television</sup> ~~radio or a television~~ and the memory and clock are coupled via a connector to the radio or television. To access the auxiliary information the memory is uncoupled from the radio or television and plugged into an automated information machine (AIM) for accessing the auxiliary information associated with the SDTs for the programs  
 10 stored in the memory. <sup>FIG. 12 illustrates</sup> ~~In FIG. 12, it is illustrated~~ that the memory and clock can be incorporated into a remote controller for a <sup>radio</sup> ~~radio or television~~. Since the remote controller controls the tuning of the radio, television, or other devices, the station is known and SDT information can be stored in memory upon command. The memory can be removed from the remote controller and plugged into an AIM for accessing the auxiliary information  
 15 associated with the SDTs for the programs stored in the memory. In another embodiment, shown in <sup>FIGS.</sup> ~~FIGS.~~ 13A and 13B, the clock and memory are in a stand alone information card, with a keyboard with keys that have been set up to correspond to certain stations. The user presses a key to store SDT information in the memory and then the information card can be connected to an AIM for accessing the auxiliary information associated with the SDTs for the programs stored in the memory.

20 In all the embodiments the auxiliary information can be obtained from an AIM, a central computer server, or a distributed data base accessed over a network. In another embodiment shown in FIGS. 53 and 54, the auxiliary information can be obtained from an automated teller machine (ATM) or a point of sale (POS) terminal. In another embodiment  
 25 the auxiliary information is provided to a user with the user's credit card statement, as shown in FIG. 59.

In yet another embodiment a smart card with memory only, can be coupled to a radio, television, or remote controller, which contain a clock and a station controller for providing SDT to the smart card when the user presses a button on the radio, television, or remote  
 30 controller to obtain auxiliary information about a program. The SDT is read from the smart card at <sup>an ATM</sup> ~~a ATM~~ or POS terminal to obtain the auxiliary information for the user.

The foregoing is a brief summary of some of the embodiments and in all the embodiments the broadcast stations are part of the system. The following is a detailed description of the embodiments.

35 <sup>Referring</sup> ~~With reference to~~ FIG. 1, a broadcast transmitter 10 having an antenna 12 broadcasts a radio or television signal represented by 14 to a plurality of receivers 16a, 16b, 16c, ..., which have respective antennas 18a, 18b, 18c, .... The radio or television signal typically carries a program such as news, music, drama, or commercial messages. When a listener

1 or viewer, hereafter called a "user", at one of receivers 16a, 16, 16c, ... wishes to receive  
more information about the subject of the program, hereafter called "auxiliary information",  
a the user issues a store command by actuating a manual input device such as a key or button.  
As described below, each receiver has a local real time clock that indicates time and day and  
5 a readout device that indicates the station or channel to which the receiver is tuned.  
Responsive to the store command, the station or channel, day, and time (SDT) is recorded  
a in a memory at the receiver. As represented by a line 19, the recorded station, day and time  
(SDT) data is transmitted to a central processing station 20 with a user identification tag in  
10 one of a number of ways. For example, the SDT data could be stored on a removable  
memory chip that is carried or mailed to central station 20 by the listener or user. Or the  
SDT data could be transmitted by modem to central station 20 over a telephone line  
periodically in response to an interrogation command. The local real time clocks are  
synchronized to a master clock at central station 20, preferably through line 19. As  
a represented by a line 21, the auxiliary information is transmitted to the particular listener or  
15 viewer requesting it in one of a number of ways described below.

Central station 20, which serves as a remote program information retrieval system  
(PIRS), is shown in FIG. 2. Auxiliary information about the broadcast programs is stored  
a in storage device 22 such as a random access memory or an optical disk. The auxiliary  
information is organized in storage device 22 so it can be accessed according to the broadcast  
20 schedule, i.e., time, day, and station. In other words, the SDT data is mapped in storage  
device 22 to the auxiliary information for the program uniquely identified by the SDT data.  
The auxiliary information could take various forms depending upon the nature of the  
broadcast program. For example, if the program comprises musical selections, the auxiliary  
information could be the name, artist, and label of the musical piece; if the program  
25 comprises a drama, the auxiliary information could be a summary of the dramatic piece; if  
the program comprises a public interest discussion, the auxiliary information could be a  
written transcript of the program; and if the program is a commercial, the auxiliary  
information could be the name and address of a retail or mail order business where the  
advertised product or service can be acquired or an infomercial about the product or service.  
30 Similarly, the auxiliary information could be in textual, graphic, and/or video form. A  
central processing unit (CPU) 24 controls the storing and retrieving of auxiliary information  
in storage device 22. If the SDT data is transmitted to central station 20 by a plug in  
memory chip, the chip is inserted in a compatible memory receiving socket 26 which is  
connected to CPU 24. If the SDT data is transmitted to central station 20 by modem, the  
35 telephone line is connected to a modem receiver 28, which is connected to CPU 24. In any  
case, the SDT data uniquely identifies the individual programs being broadcast and serves  
as addresses to access the auxiliary information in storage device 22 relating to the individual  
programs. The auxiliary information can be transmitted to the listener or viewer in a number

1 of ways. For example, a hard copy of the auxiliary information could be made on a printer  
30 under the control of CPU 24 and delivered to the home by mail or messenger; the  
a auxiliary information could be stored in electronic form, i.e., floppy disk, computer tape,  
audio tape, or video tape, which is delivered to the home or picked up by the user at a  
5 service center, the auxiliary information could be sent back to the listener or viewer by a  
modem transmitter 32; or the auxiliary information could be sent back to the listener by a  
cable or broadcast television link. The user identification tags can be matched with  
demographic data about the users stored at central station 20 to provide a demographic  
profile of the users who responded to each program with a request for auxiliary information.

10 FIG. 3 illustrates one of the receivers, which takes the form of a portable  
N/E radio/recorder unit 100.

NE The unit 100 has a conventional radio and a tape recorder. The radio has a tuner for  
receiving broadcast signals from different radio stations, including amplitude modulation  
(AM) stations and frequency modulation (FM) stations. As an option, television audio  
15 reception is added to the FM tuner so that the unit 100 can receive audio signals from  
television (TV) stations. (Hereinafter, a "station" may also be referred to as a "channel").

Like many of today's units, unit 100 has a circuit for providing a time-of-day clock  
in hour, minute and second. Preferably, the clock further measures day, as well as month  
and year. The time measure of the clock is displayed on a display 101.

20 Like many conventional units, the unit 100 is equipped with a plurality of station  
presets. The station presets allow a user to selectively store certain stations into a memory  
so that the unit 100 can be tuned to any one of the preset stations by simply touching a  
Station/Publication Preset key 102.

The unit 100 has a circuit for generating dual tone multiple frequency (DTMF) signals  
25 so that it can send messages through a telephone. A jack 103 for receiving a telephone plug  
is provided.

As will be described in reference to FIG. 4, a random access memory (RAM) is  
provided to store a plurality of telephone numbers, one corresponding to each of the station  
presets.

30 The display 101 is preferably one with low power consumption such as a liquid crystal  
display (LCD). It is normally used to display the frequency of the tuned station and/or the  
time of day.

The unit 100 also has a conventional magnetic tape recorder PLAYER. As in many  
standard recorders, a set of keys, including the EJECT 104, STOP 105, FF (fast forward)  
35 106, REW (rewind) 107, PLAY 108 and REC (record) 109 keys are provided. And as in  
many conventional units, the unit 100 also has a radio-recorder key 110 to allow a user to  
select either the radio or the recorder, as well as a VOL control 111 to allow a user to  
change the volume output.

1 The unit 100 has a set of telephone keys 88-1 through 88-12 to provide a twelve-button  
key pad similar to that of a conventional telephone. In particular, the telephone keys 88-1  
through 88-12 are the number keys "1" through "0", the star "\*" key and the pound sign "#"  
a key, respectively. The letters of the alphabet are assigned to the telephone keys "2" through  
5 "9" as they are for a conventional telephone. For example, the letters ABC are assigned to  
the telephone key "2". However, unlike the conventional telephone key pad, the letters Q  
a and Z are assigned to the telephone keys "1" and "0", respectively.

Alphabet characters are entered by a double key entry which is well-known to those  
skilled in the art. Each character is represented by two numbers. For example, the  
10 telephone key "2" corresponds to the letters ABC. However, pressing the key "2" once does  
not uniquely select one of the three letters. By pressing the "1" key, after pressing the "2"  
key, the first character or "A" is entered. Similarly, if "B" is being selected, the user  
presses the telephone key "2" and then again presses the telephone key "2" to select the  
second character "B". Other characters are similarly entered.

15 Alternatively, a standard keyboard such as used for typewriters or computers may be  
used.

A set of cursor keys 90 is provided to let a user moves a cursor on the display 101.  
The cursor keys 90 include a left arrow key for moving the cursor to the left, an up arrow  
key for moving the cursor upward, a down arrow key for moving the cursor downward and  
20 a right arrow key for moving the cursor to the right.

a Beside the above-described keys, the unit 100 also has a set of keys, including a  
BROADCAST INFO key 112, a DIAL key 114, a REVIEW key 113, a CANCEL key 118,  
a HANG UP key 119, a PRINT INFO key 115, a SELECT key 116 and a SETUP key 117.  
The functions of these keys will be described below along with reference to the flow charts  
25 of FIGS. 5A-5B.

FIG. 4 is a schematic block diagram of an internal design of the unit 100. Operation  
of the unit 100 is controlled by a central processing unit (CPU) 201. The CPU 201 can be  
a any one of the many off-the-shelf microprocessors on the market, such as an 8080  
microprocessor manufactured by Intel Corporation, or a custom-made chip. It is coupled to  
30 a read only memory (ROM) 202 which stores operation software for operating the CPU 201.

The CPU 201 is connected to a random access memory (RAM) 203. The RAM 203  
is used for storing the station presets and program identifications. It is also used for  
providing a scratch pad for the CPU 201 in performing other functions such as in operating  
the display 101 and for temporary storage of SDT data until it is sent to central station 20.  
35 Since it is contemplated that the unit 100 is portable, at least a portion of the RAM 203 is  
a therefore implemented with non-volatile memory, such as a electrically erasable  
programmable read only memory (EEPROM) or a volatile memory with a battery backup,  
so that reusable data can be stored.

1 The CPU 201 is coupled to a display control circuit 204 which controls the display  
101 and a clock circuit 206 which controls the clock. Clock circuit 206 generates the signals  
representative of time and date. The digital tuner of the unit 100 is controlled by the CPU  
201 through a digital tuner circuit 207, and the tape recorder of the unit 100 is controlled by  
5 the CPU 201 through a tape recorder control circuit 210. Digital tuner circuit 207 stores the  
frequency to which the receiver is tuned and thus generates the signal representative of the  
station to be stored. Designs for these circuits are known to a person skilled in the art,  
therefore, <sup>detailed</sup> ~~detail~~ explanation thereof is deemed unnecessary.

10 Optionally, CPU 201 is also connected to a radio frequency section and audio  
amplifier, to which a head phone or a speaker can be connected.

The unit 100 has a microphone which is controlled by the CPU 201 through a  
conventional microphone interface 205. The CPU 201 also has control of a telephone and  
acoustic coupler circuit 208, and a DTMF generator and decoder through a DTMF circuit  
209. The circuit 208 can be connected directly to telephone jack 103, or optionally to an  
15 acoustic coupler located on the rear surface of the unit 100. These devices are used to  
connect the unit to central station 20 and to receive from central station 20 auxiliary  
information on a broadcast program. Each of the circuits 208 and 209 can use one of the  
designs available in the art. Although all three devices are shown in FIG. 4, not all of them  
are needed.

20 As represented by block 220, the CPU 201 controls and receives the plurality of input  
keys shown on FIG. 3, specifically the BROADCAST INFO key 112, the DIAL key 114,  
the REVIEW key 113, the CANCEL key 118, the HANG UP key 119, the PRINT INFO  
key 115, the SELECT key 116 and the SETUP key 117.

25 When BROADCAST INFO key 112 (FIG. 3) is pressed by the listener or viewer to  
indicate an interest in auxiliary information, the SDT data from clock circuit 206 and tuner  
207 are immediately coupled by CPU 201 to RAM 203 for temporary storage until the unit  
is later interrogated to transmit the SDT data to central station 20 via circuit 208. When the  
unit is interrogated to transmit the SDT data to central station 20, CPU 201 retrieves the  
SDT data from RAM 203, adds a user identification tag unique to the particular user, and  
30 supervises the transmission process.

In addition to its function as a regular radio or a recorder PLAYER, unit 100 also  
operates to provide instantaneous identification and registration of broadcast programs of  
interest to a user as described above and in more detail below with reference to the flow  
charts of FIGS. 5a-5b.

35 When powered up, preferably by batteries (not shown), the unit 100 operates as a  
standard radio or a standard recorder, depending on the setting of the radio-tape key 110.  
An identification of the tuned station and the time-of-day clock may be shown on the display  
101.

1 When any one of the enhancement keys is actuated, the CPU 201 is interrupted and a corresponding interrupt subroutine is executed.

When the SETUP key 117 is activated, step 401 is performed in which a setup menu similar to that illustrated in FIG. 6a is put on the display 101. The setup menu allows a user  
 5 the options of: (1) setting the preset keys 102 to preferred stations by selecting the "BROADCAST STATIONS" option, (2) setting the preset keys to preferred publications by selecting the "PUBLICATIONS" option, (3) setting a user identification by selecting the "USER ID" option and (4) setting the clock 206 by selecting the "CLOCK" option. A user  
 10 can select any one of these options by using the cursor keys 90 to move the cursor to a desired option and then pressing the SELECT KEY 116. When the SELECT KEY 116 is pressed, the position of the cursor (step 422) is noted and this position is used to set a pointer to point to a location in the RAM 203 (step 423). Under the setup operation, the pointer would point to a routine in memory to be executed by the CPU 201 for setting the unit 100.

If the user selects the "BROADCAST STATIONS" option, step 402 is entered and a  
 15 menu similar to that illustrated in FIG. 6B is displayed. Under this menu, a user can use the cursor key 90 to select any one of the entries corresponding to the preset keys 102. When the cursor key 90 is positioned at the selected entry, the user can then press the SELECT KEY 116. In step 403, the user can set the corresponding preset keys 102 to a selected station by entering the name and frequency of that station.

20 In step 403, the user can enter a telephone number which will be used for retrieving information from a program information retrieval system wherein programs broadcast from that station is stored. It is contemplated that the telephone number is provided by the  
 a television or radio station through publication in newspapers (e.g., the TV/radio section) or the television guides, etc. The telephone number may be the number for the station itself  
 25 which has its own program information retrieval system, or it may be the number of a central location which keeps schedules and information of broadcast programs of several different stations in a PIRS.

The name, frequency and telephone number entered by the user at step 403 are stored into the non-volatile portion of the RAM 203.

30 The user can set another preset key 102 or execute the exit option which causes the  
 a CPU 201 to re-display the set-up menu of FIG. 6a.

If the user selects the "PUBLICATIONS" option, step 404 is entered and a menu similar to that shown in FIG. 6C is displayed. Under this menu, the user can set any of the preset keys 102 (steps 404 and 405) in a similar way as in steps 402 and 403, with the  
 35 exception that in step 405, the user is no longer prompted to enter a station frequency. Instead, the name of the publication and a corresponding telephone number for the publication PIRS are entered. The data entered by the user are stored in the RAM 203 in

a similar manner as that described in the previous paragraph.  
 a  
 n

1 If the user selects the "USER ID" option, step 406 is entered and a menu similar to that shown in FIG. 6d is displayed. Under this menu, the user can optionally enter his name, address and telephone <sup>number</sup> using the alphabet option of the telephone keys 88. The entered data are stored in the RAM 203.

5 If the user selects the "CLOCK" option, steps 408 and 409 are executed and the CPU 201 prompts the user to enter a new clock value. As setting of the clock is similar to that found in many existing television and VCR remote controls, <sup>detailed</sup> ~~detail~~ explanation thereof is thus deemed unnecessary.

10 When the user finishes with the setup operation, the "EXIT" option can be selected from the setup menu of FIG. 6a to terminate the setup. The station frequency and the clock value are again displayed.

A user can tune the unit 100 to any one station and listen to the broadcast using headphones. When a program (including, music, commentary, commercial, etc.) from that station is of interest to the user, the BROADCAST INFO key 112 can then be actuated.

15 Thereupon, step 411 is entered. In step 411, the CPU 201 stores into the non-volatile portion of the RAM 203 an identification of the station, along with the time of the clock at which the BROADCAST INFO key 112 is pressed.

20 The station can be identified by its broadcast frequency or the name of the station (e.g., using 105.1 to retrieve the name KKGO). Using the station name is considered more advantageous because it is easier for the listener to recognize the station name than <sup>recognize</sup> ~~recognizing~~ the frequency.

25 From the identification stored in the RAM 203, the user can retrieve auxiliary information of an identified program. This is performed by connecting the unit 100 to a telephone using a modular connector or an acoustic coupler. When the unit 100 is connected, the user can press the REVIEW KEY 113.

When the REVIEW KEY 113 is actuated, program identifications previously stored in the RAM 203 are retrieved (step 414) and displayed on the display 101 (step 415). There are several formats in which this information can be displayed. For example, the stored identifications may be displayed with the identifications organized by stations. The advantage of this format is that the user can now review the identified programs for one station before the corresponding telephone number is dialed. Another format is to organize the identifications by dates. This format may help the user to more easily find a particular program previously registered.

30 When the previously identified programs are displayed, the user can use the cursor keys 90 to select the particular program of, or a particular station from, which the user is interested in getting the auxiliary information. When the program or the station is selected, the user can actuate the DIAL KEY 114 and the corresponding telephone number is retrieved (step 416) and dialed (step 417). When telephone connection is established, the CPU 201

1 retrieves the station identification from the RAM 203 and activates DTMF generator and decoder circuit 209. DTMF tones are then generated to send the program identification(s) to the PIRS of the station or central location (step 418). After the program identification is sent, the CPU 201 waits for the PIRS to transmit the information back (step 419).

5 In step 418, a user identification, which was entered previously under the USER ID option, may optionally be sent to the PIRS. The user identification may be a name, address and telephone number as described previously, or it may simply be a number such as his social security number. Transmitting the user identification has the advantage that it allows the PIRS to send bulky written information through mail or by direct telephone call.

10 FIG. 7 is a flow chart illustrating the steps of the PIRS when a request is received.

Upon receiving a request (step 501), the PIRS uses the station ID from the program identification to locate data for that station (step 503). (However, if the PIRS is an in-house system of a station step 503 may not be needed.)

15 In step 504, the clock value from the program identification is decoded to search the identified program. When the identified program is found, the PIRS retrieves auxiliary information (step 505) thereof.

Advantageously, the PIRS makes a record of the request. This record can then be used to provide statistical data for determining the popularity of the program, the station or other audience monitoring type data (step 506).

20 The PIRS sends the auxiliary information to the user by first sending a DTMF tone to unit 100 (step 507). The DTMF tone is received by the DTMF generator and decoder circuit 209 of the unit 100, which then interrupts the CPU 201. The CPU 201, upon being interrupted by circuit 209, starts the tape recorder through control of the circuit 210. When the tape recorder is started, a signal is sent to the PIRS to initiate transmission of the auxiliary information (step 508). When the auxiliary information from the PIRS is received by the unit 100, they are stored on the tape.

30 If the auxiliary information relates to a musical selection, it might include the album, artist and title along with a short (e.g., 10 second) audio segment of the selection so that the user can relate the melody to the title. This concept is disclosed in my U.S. Patent No. 5,119,507. If the auxiliary information relates to an advertisement, a portion of the ad may be repeated along with the auxiliary information to relate the product or service to the additional information.

35 Upon completion of the transmission, the PIRS generates a DTMF tone to the unit 100 to stop the tape recorder and terminate the telephone connection (step 509). A signal can also be generated at the unit 100 so that the user is alerted to the completion and availability of the auxiliary information.



1     <sup>a</sup> Referring back to the flow charts of FIGS. 5a-5b, if the user at any point during the retrieval of the auxiliary information decides to cancel the operation, the Hang Up key 119 can be actuated, and the telephone connection is cut (step 421).

5     When the program identifications are displayed upon actuation of the REVIEW KEY 113, a user may select to cancel a previously stored program identification from the RAM 203. This may be done by first using the cursor keys 90 to select the program identification the user wishes to cancel. Once the program identification is selected, the CANCEL KEY 118 can be actuated and the data corresponding to the selected program identification is thereby erased from the RAM 203 (step 420).

10    When the transmission is completed, the user can either hear the information directly from the tape recorder, or, optionally, the signals stored on the tape may be interpreted by the CPU 201 to produce text data which can then be displayed on the display 101.

15    Although the above is described with reference to identifying a radio program, the invention is not so limited. As described above, during setup of the unit 100, a user can also program the preset keys to store names of different publications (such as the Los Angeles Times, Newsweek, Barrons, etc.), along with a corresponding telephone number for each publication. When reading an article, the user can press the corresponding preset key 102. When the user reads an article or an advertisement of interest, the PRINT INFO key 115 can be actuated to store the name of the publication into the RAM 203 (step 424). The CPU 201  
20    then prompts the user for a code number such as an I PLUS number (step 425), which may be found printed in the article or the advertisement. The user enters the I PLUS number through the telephone keys 88, which is then stored into the RAM 203 (step 426).

25    <sup>a</sup> To retrieve information <sup>for</sup> on the identified article or advertisement, the user connects the unit 100 to a telephone. <sup>connect</sup> The REVIEW KEY 113 can be actuated to display the identification and then the DIAL KEY 114 to <sup>connect</sup> connection the unit to the PIRS as described above. The information is then retrieved through the telephone connection as disclosed previously.

30    <sup>a</sup> In the above-described embodiment, the identification of a broadcast program is recorded as a number <sup>so that</sup> so that it is sent over the DTMF tone. However, if unit 100 has a modem, more <sup>detailed</sup> detail program identification can be entered and sent to a PIRS, and a PIRS can send text <sup>information</sup> information to unit 100. Moreover, if unit 100 has a modem, the transmitted information need not be stored on the tape, but directly in the RAM 203 which can then be displayed at display 101.

35    As an option, the unit 100 can be implemented to have keys commonly found in a calculator, as shown in FIG. 3. The CPU 201 can then be implemented to be able to perform mathematics so that the unit 100 can be used as a calculator.

A user need not be listening to the unit 100 in practice, but can be listening to any radio or television (including a car radio), with the unit 100 set to the same tuned station.

1 Then, if there is program of interest, the BROADCAST INFO key 112 can be actuated to identify the program.

5 Preferably, the clock 206 is set to correspond to the local time. An audible DTMF tone can be broadcast by a local station on the hour a few times each day, so a user can synchronize the unit 100 using its internal radio circuit or from another radio, using the microphone of the tape recorder to detect the audible tone and reset the clock to the hour. Alternatively, a synchronizing DTMF tone can be downloaded to unit 100 via a telephone link to the central processing station through coupler circuit 208.

10a FIG. 8 is a block diagram illustrating schematically another embodiment of the present invention. This embodiment is a receiver 600 which is a modification of a <sup>conventional</sup> common radio or television. <sup>receiver</sup> The receiver 600 comprises a radio receiver circuit 601, a digital tuner 603 and a tuner control circuit 604 all of which can be found in standard radio or television sets. <sup>conventional</sup> As in many common units, the receiver 600 may have a clock 602. If a clock is not present, one can be built easily. Preferably, the clock 602 measures and indicates date in addition to hour, minute and second.

15 In accordance with the present invention, the receiver 600 has a CPU 606 coupled to the digital tuner 604 and the clock 602. This CPU 606 has means 608, such as a socket for receiving a non-volatile memory chip 607 such as an EEPROM, or a magnetic strip recorder receiving a card with a magnetic strip. If a clock and battery are incorporated into chip 607 as described below, a less expensive volatile memory could be used.

20 The CPU 606 is activated when a "BROADCAST INFO" key 609 is actuated. When activated, the CPU 606 operates to store an identification of the tuned station (e.g. its frequency from the digital tuner 604) to the memory chip 607, along with the value of the clock 602 at the time the key 609 is actuated.

25 Since the memory 607 may be used separately (i.e., in different receivers), it becomes necessary to have a memory management scheme so that the CPU 606 can know where to write new data thereon each time. One such memory management scheme is to maintain a pointer in the memory 607. The pointer is kept at a predefined location, such as the first address. It points to a location in the memory for inputting the next data. When the memory 607 is inserted into the socket 608, the pointer is read by the CPU 606.

30 When a user hears a program of interest, the BROADCAST INFO key 609 can be actuated, which causes the station identification and the clock to be stored into the memory 607. Optionally, a user identification, which may be preset into the receiver 600, is also stored for purposes described above.

35 As described above, the user can retrieve information about the broadcast program by removing the memory 607 from the socket 608 and inserting it in a retrieval device (hereinafter called an Automatic Information Machine), which is one useful form of central station 20.

1 It is contemplated for this embodiment that a plurality of these Automatic Information  
Machines (AIMs) will be installed in different locations, such as in record stores and other  
retail establishments.

5 In the AIM, the time and station of the broadcast program is retrieved from the  
memory 607. From such identification, information such as the title (and/or other  
information, such as the singer) of a song is output in print form. With this information, the  
user can, for example, either purchase a record of the song, or other records by the same  
singer.

10 FIG. 9 is a block diagram illustrating a design of an AIM 700. The AIM 700 is  
controlled by a central processing unit (CPU) 701. Its operation is performed through  
execution by the CPU 701 of operating software stored in a read only memory (ROM) 702.  
The AIM 700 also has a clock 713 and memories (such as an audio tape drive 703, a disk  
704 or semiconductor memory 705) for storing schedules of broadcast programs of AM, FM  
and TV stations. Means are provided in the AIM 700 so that the schedules and auxiliary  
15 information stored in the tape 703, the disk 704 or semiconductor memory 705 can be  
updated periodically. The updating means may be a floppy drive 706 and/or a modem 707  
coupled to a telephone line which is in turn coupled to an information provider.

20 Clock 713 can serve as a master time standard to update the clocks in the receivers  
of the individual listeners or viewers via the memory chips plugged into the AIM.  
Specifically, there is incorporated into the memory chips a clock circuit 720 that serves as  
a slave clock when it is plugged into the AIM and as a master clock when it is plugged into  
a receiver. Clock circuit 720 is powered by a small battery 722 on board chip 607. CPU  
701 is configured to synchronize the clock circuit on the memory chip to clock 713 when the  
memory chip is plugged into the AIM. CPU 606 (FIG. 8) is configured to synchronize clock  
25 602 (FIG. 8) to the clock circuit on the memory chip when the memory chip is plugged back  
into the receiver 600.

A display 708, a printer 710, and headphones 712 coupled to audio circuitry 711 are  
provided to facilitate communication with a user.

30 The CPU 701 is coupled to a socket 709 where the memory 607 from a user can be  
inserted.

35 In operation, upon registering the programs of interest into the memory 607 as  
described above, a user can insert it into the socket 709 of the AIM 700. The CPU 701  
reads the identification (channel or station, date and time (SDT)) of the program from the  
memory 607 and uses this identification to search its memory, 703, 704 or 705 for  
information relating to the identified program. The information may include, for example,  
the title of a song, author or singer, price of a record or album for the song, etc. It may also  
be the program itself or a program related to the identified program.

- 1 The information can be stored in an AIM 700 in different formats. For example, if  
the information to be provided is for identifying an album of a song, then the information  
may simply be a standard UCC product identification bar code number which most record  
stores have been using to monitor their inventory. This UCC number can be incorporated  
5 as part of the information stored in the AIMs in the form of a broadcast station program  
schedule for a particular day as follows:

Station Frequency (e.g. FM 98.7)

Date (e.g. 11/9/1991)

- 10 Start Time (e.g. 13:01:03)  
- End Time (e.g. 13:05:06) UCC number/Track  
Start Time (e.g. 13:05:06)  
- End Time (e.g. 13:08:18) UCC number/Track  
Start Time (e.g. 13:08:18)  
15 - End Time (e.g. 13:08:48) station commentary

- To further illustrate operation of the AIM, assuming a user was listening to FM 99.9,  
and-at 1:05 pm on November 9, 1991. The "BROADCAST INFO" key is actuated because  
a song of interest was heard on that station. At that time, the frequency (i.e., FM 99.9) of  
20 the station, along with the time at which the key was activated, would be stored in the non-  
volatile memory 607. When the non-volatile memory 607 is later inserted into an AIM 700  
(which is located, for example, in a record store), the channel or station, date and time data  
a ("SDT") are then used by the AIM 700 to locate the UCC number and track of the song.

- From the UCC number and the track number, the user can retrieve other auxiliary  
25 information regarding the song, including the store stock level and the price of the album.

The retrieved information can be displayed on the display, printed out on the printer,  
and/or provided to the user in audio from the tape 703 drive via the headphones 712.

- If an AIM does not have information concerning an identified program (such as when  
the AIM belongs to a record store and an identified program is <sup>a commercial for an</sup> ~~for a commercial of a~~  
30 automobile), an error message is displayed or printed so that the user is advised to take the  
memory to the right AIM.

After the information is retrieved, the AIM may give an option to the user to erase the  
corresponding identification from the memory 607.

- Although the invention has been described above with reference to a radio, its  
35 application is not so limited. For example, instead of identifying radio programs, a device  
embodying the present invention can <sup>be</sup> used to identify a television program. Moreover, an  
alternate embodiment may be implemented to allow a user to retrieve the program itself or  
an associate program. For example, the user may want to listen to the identified program

1 again (such as a comedy or a commentary). In this case, the CPU 701 uses the program  
identification to retrieve a copy of the program and replays it on the audio circuit 711, so  
2 that the user can listen to it <sup>with</sup> at the earphones 712. Alternatively, a user may want to watch  
a television program again. In that case, the CPU 701 uses the program identification to  
5 retrieve a copy of the program and replays it on the display 708. Another important feature  
of the AIM 700 is that it stores the information retrieved from the user's RAM chip memory  
607, and furnishes that information to the information provider. This information yields  
valuable audience monitoring data concerning the popularity of various broadcast stations,  
musical selections and advertisements. The user information may be stored on the hard disk  
10 704, and periodically provided to the information provider via the floppy drive/disk 706 on  
the telephone line/modem 707.

Another alternate embodiment of the present invention is shown in FIG. 10. This unit  
800 has the advantage that it can be used with all existing receivers without modification  
thereto. FIG. 11 is a schematic block diagram illustrating an internal design of the unit 800.

15 With reference to both FIGS. 10 and 11, the unit 800 comprises a battery powered  
pocket size digital clock 802 having an LCD display 801. The clock 802 is implemented  
using TIME and DATE keys so that it measures day as well as hour, minute, and second.  
A set of station preset keys 804 are provided to allow a user to set the unit 800 to a plurality  
of preferred frequencies using the STATION and SET keys.

20 Within the unit 800 is a central processing unit (CPU) 803 which controls operation  
thereof, and a memory 805, such as a random access memory (RAM) which is used for  
storing program identifications.

The unit 800 does not need to have a radio receiver circuit. When actuated, it merely  
operates to store the station frequencies and the value of the clock.

25 Optionally, provisions are made to let a user enter his user identification such as a  
social security number using the USER ID and STATION PRESET keys.

The unit 800 also includes a plug 807 for interfacing to an AIM, as described above.  
In operation, a user sets the unit 800 to the station being listened to, either by the preset keys  
or manually. When the user hears a program of interest and desires to obtain information  
30 for the program, the INFO key 810 can be actuated. This action causes the value of the  
clock 802, as well as the station identification to be stored in the memory 805. <sup>THIS</sup> These  
information can then be used to retrieve information from an AIM in the same manner as  
described above.

35 Optionally, the unit 800 has a circuit for reading the clock 713 when it is connected  
to an AIM. In this way, the clock 802 can be synchronized by the AIM. Alternatively, the  
unit 800 may have a microphone 808 whereby the clock 802 can be synchronized through  
audio time tones broadcast by an external radio.

1 In the same way as described above, the unit 800 may be equipped with means for  
*a* storing identifications of different publications and I PLUS codes to retrieve information  
 relating to a published article or advertisement.

5 In FIG. 12 a remote controller 900 has an infrared transmitter (IR XMTR 902) that  
 transmits receiver infrared control signals to a remotely located infrared receiver (IR RCVR  
 904). The control signals intercepted by IR RCVR 904 are applied to a broadcast receiver  
 (RCVR 906) (1) for broadcast saving, video or television, (2) to control its operation i.e,  
 turn it on and off, change stations, adjust volume, color, etc. In remote control 900, a clock  
 908, a tuner memory 910 and a memory 912 for other settings are coupled to a central  
 10 processing unit (CPU) 914. Commands for broadcast receiver 906 are imputed through a  
 keyboard 916. CPU 914 is configured to encode the commands it receives from clock 908,  
 tuner memory 910 and memory 912 and to feed encoded signals to IR XMTR 902 for  
*a* transmission to broadcast receiver RCVR 906. As described <sup>here, in above</sup> to this point, remote controller  
 900 is conventional. To adapt the remote controller for use with the invention, a socket 918  
 15 receiving a plug in memory chip 920 is coupled to CPU 914 and an information key 922 is  
 coupled to CPU 914. Chip 920 also has a clock 924 powered by a battery 926. Clock 908  
 is synchronized to clock 924 as described above in connection with FIG. 9. CPU 914 is  
 configured to monitor clock 908 and tuner memory 910 in response to an actuating command  
 when a listener or viewer presses key 922 and outputs SDT data through socket 918 for  
 20 storage in memory chip 920. It should be noted that to adapt a conventional remote  
 controller for use with the invention only an information key, a memory chip socket and  
 software to perform the described function are required.

*a* CPU 914 is configured so that the remote controller will operate without memory chip  
 920 being plugged <sup>into</sup> in to socket 918. Thus, the plug in memory chip can be removed at any  
 25 time and taken to an AIM to gain access to the auxiliary information. Furthermore, the plug  
 in memory chips can be personalized to each user. For example, each member of a family  
 could have his or her own plug in memory chip to store his or her own individual request  
 for auxiliary information and to obtain a personalize print-out from the AIM.

30 In another embodiment, an information card 1010 is provided as shown in FIGS. 13A  
 and 13B, the front and rear, respectively, of the information card. On each side of the  
 information card are keyboards 1020 and 1030 each having individual keys, such as key 1022  
 and key 1032. The keyboards can be implemented as membrane keyboards. On each side  
 of the center 1027 of the information card are clear plastic overlays 1024 and 1026. The  
 clear plastic overlays 1024 and 1026 provide pockets 1023 and 1025, respectively, into which  
 35 a piece of paper or other media can be inserted, as shown by inserts 1012 and 1014. FIG.  
 13C shows a cross section of the information card showing the pockets 1023 and 1025. The  
 purpose of the inserts is to identify the keys on the keyboards. For example, insert 1012 has  
 FM radio station identifications printed on the insert in an area on the insert, which when the

1 insert is inserted will overlay particular keys on the keyboard. As shown, station  
 identification 1016 is for KKGGO 105.1 FM a classical music channel which is designated by  
 a C. Thus, the station identifications printed on the insert 1012 can include the station call  
 letters, the frequency or channel number, and the type of programming on the station. In  
 5 another example, station identification 1017 is for the AM radio station KFI 640, which is  
 a talk station, <sup>designated</sup> ~~designed~~ by a T. A title 1011 can be printed on the insert. For example, the  
 insert 1012 has FM stations for the city of Los Angeles. The insert 1014 has AM and TV  
 stations for the city of New York as indicated by the title 1013. For example, station  
 identifier 1018 is for WQXR 980 which is a classical AM radio station in New York.  
 10 Station identifier 1019 is for ESPN which is a well-known cable television channel carrying  
 sports programming. When the paper inserts 1012 and 1014 are inserted into the clear  
 plastic overlays 1024 and 1026, respectively, the stations associated with each key on the  
 information card are identified.

15 The information card 1010 can have a beeper 1034 for warning the user of certain  
 situations such as that the memory in the information card is full or that a clock in the  
 information card needs to be reset. The information card is designed to have differential  
 serial interface. The contact terminals for the serial interface on the information card can  
 be provided directly onto the surfaces of the card. As shown in FIG. 13A, contact 1036 is  
 on one side of the information card 1010 and located in a corner. The other side of the  
 20 information card 1010 has a contact 1038 that is in the same corner as contact 1036 but on  
 the opposite side of the information card 1010 as is shown in FIG. 13B. This allows a  
 receptacle to be designed that accepts the information card and mates with the contacts 1036  
 and 1038 for interfacing to the serial interface on the information card.

25 FIG. 14 is a block diagram of the information card. The information card has a  
 controller 1040 which contains a clock/calendar, a memory 1042, a front keyboard 1020, a  
 rear keyboard 1030, a beeper 1034, and a battery 1044 which can be a watch battery. The  
 serial interface contacts 1036 and 1038 are coupled to controller 1040. The clock/calendar  
 in controller 1040 has the purpose of maintaining the time and date. The battery 1044  
 provides power to the information card and maintains the time and date in the clock/calendar.  
 30 When the information card is initialized the clock/calendar is set to the current date and time.

FIG. 15 is a diagram showing the contents of memory 1042 when the information card  
 has been initialized. A portion of the memory 1042 is used to store a table 1050 that maps  
 the individual keys on the front and the rear keyboards to station identifications. For  
 example, key 1 on the front keyboard 1020, which is designated as element 1052 in FIG. 15,  
 35 corresponds to station identification 1054. The station identification can be expressed in a  
 number of ways as shown for key F7 (element 1056). Element 1058 indicates that a station  
 identification can include the station call letters, station frequency, type of station such as  
 AM, FM or TV, and the programming type, for example, KFI 640 AM and talk. Another

1 way to express the station identification is to assign a unique station identification number  
to each station such as shown by station identification number 1060, which is shown in FIG.  
15 to be 2167890. Another way to express the station identification is to merely use the  
station call letters such as shown in element 1062 of FIG. 15 for KFI. This can be done  
5 because all of the stations in the United States have unique station call letters.

There is a particular problem that arises if a station is a cable station. In the case of  
cable channels, the channel number is not enough to identify the station. A cable channel  
map is required for the cable company transmitting on the station. It is not necessary to  
store the cable channel map in the memory 1042, because the cable channel map can be  
10 stored at a central location, such as the memory in the AIM 1160 or server 1180 of FIG. 17,  
or the interchanges or banks of FIG. 52. The cable channel mapping is accomplished as  
follows. The cable channel maps for all of the cable companies (about 11,000 in the U.S.)  
are stored in the central location. Each cable company is assigned a unique five digit ID  
number. When the user sets up the information card, the user is requested to enter the Cable  
15 ID No. 1096 for his cable company, which is stored in memory 1042. The cable ID  
numbers are supplied to the user, for example, in a small booklet. When the information  
card SDT information is read, the stored Cable ID No. 1096 is also read and sent to the  
central location along with the SDT data. The Cable ID No. is used to access the correct  
cable channel map, which is then used to map the stored station to the correct station, so that  
20 log data can be retrieved. The cable channel maps stored at the central location can be  
automatically updated as changes occur. The cable channel maps can be extended to cover  
other services such as satellite channel mapping, if needed.

Other information that can be loaded into the memory 1042 upon initializing the  
clock/calendar includes the user's name 1064, address 1066, zip code 1068, and driver's  
25 license number 1070. The information card can also be assigned an identification (ID)  
number 1072, which can be stored in the memory. Other items that can be stored in the  
memory of the information card include the last clock update date 1074, which is the date  
of the last clock/calendar 1040 setting, the initialization date 1076, the allowed number of  
key presses per day 1078, the last readout date 1080, which is the date of the last readout  
30 of the memory 1042, and the number of data sets last read 1082. The function of these  
entries in the memory are explained below. Other items shown in FIG. 15 such as merchant  
ID 1084, count 1086 and last merchant visit date 1088 are also explained below.

When a user presses a key on the information card, the controller 1040 accesses the  
table 1050 of key-to-station ID correspondences stored in memory 1042. For example,  
35 suppose the user presses the key 1007 on the front side of the card, then the station  
identification (ID) that is found in the table shown in FIG. 15 is for KFI. The controller  
1040 then reads the current time and date from the clock/calendar and stores the time and  
date along with the station ID corresponding to the pressed key into the memory 1042. FIG.



1 16 shows the contents of a portion 1100 of memory 1042 after a number of keys on the  
keyboard have been pressed. For example, station identification 1103 and date and time  
1102 (SDT) stores the station identification 1109, the date 1107, and the time 1108. At  
5 another time a station identification 1105 and date and time 1104 (SDT) are stored. Each  
data set consisting of a station identification, date, and time (SDT) can be compared to a  
broadcast station log which records data sets for each program broadcast on that station. The  
station log data sets contain a date, time, and program identifier for each program and  
commercial aired on the station. By comparing the data sets stored in the information card  
10 to the station log data sets, it is possible to access auxiliary information related to the  
program identifier in a station log that has the same station identification as the station  
identification in the data set read from the information card, and that has the same date and  
substantially the same time as the data set read from the information card. In other words,  
by using the station identification recorded in the information card to access a station log for  
the station corresponding to the station identification, and then comparing the date and time  
15 of a data set in the information card to the date and times of the station log for a comparison,  
a program identifier can be found that corresponds to the date and time recorded in the  
information card. Once the program identifier with a corresponding date and time that  
compares with the date and time recorded in the information card is found, then the program  
identifier is used to access auxiliary information for the program that was transmitted from  
20 the station at the date and time indicated in the station log.

It is also possible to use the information card for recording a response to a question  
transmitted from a station. Suppose the station asks a question having a numerical answer.  
Then by pressing the key corresponding to the station N times in rapid succession, the user  
25 can effectively enter a number answer into the information card. For example, elements  
1120 through 1125 are entries that are made in the memory 1042 when a particular key is  
pressed three times. As indicated in FIG. 16 the date August 19, 1994 (1130) is the same  
for elements 1120, 1122, and 1124. The station identification 1134, which in this case is  
2139511 is also the same for elements 1121, 1123 and 1125. The time 1132, 1136 and 1138  
30 differ by a few seconds. In particular, adjacent entries in this series differ by not more than  
two seconds. The typical user can press at least one key per second. For example, time  
1136 is two seconds more than time 1132 and time 1138 is one second more than time 1136.  
When the memory 1042 is read, a series of entries in the memory 1042 having the station  
identification and differing from each other by only a few seconds, is determined to be a  
series of entries that represents a number. The station identification is then used to access  
35 a station log and the station log is searched for a date and time and a number entry that  
approximately compares with the date and approximate time of a series of entries read from  
the information card. This is further explained below.

1 Another type of data that can be stored in the information card is a YES or NO  
response to a question transmitted on a station with a YES or NO answer. To accomplish  
this, a performer on the station can announce that for the user to enter a YES answer that  
the user should press the key now. Then after waiting for example 30 seconds, the  
5 performer on the station can announce to the audience that to enter a NO answer the user  
should press the same key that corresponds to the station now. It is assumed that the user  
will either enter a YES or a NO answer rather than both answers. By comparing the date  
and time and station identification read from the information card to a station log that is for  
the station that corresponds to the station identification, and comparing the date and time of  
10 the entry in the information card to a corresponding date and time in the station log, it can  
be determined whether the user has entered a YES or a NO response. For example entries  
1150 and 1151 shown in FIG. 16, correspond to either a YES or a NO answer. In this case  
the question has been asked on the station corresponding to station identification 2139511  
(element 1156) and if the user wishes to answer YES, the user presses the key corresponding  
15 to station identification 2139511 on August 20, 1994 at 16:45 and 10 seconds (1152, 1154).  
If the user wishes to record a NO answer then the user presses the key corresponding to  
station identification 2139511 (element 1157) on August 20, 1994 at 16:45:40 (elements  
1153, 1155). This feature can be used for polling an audience for their opinion on a  
particular subject. By comparing the data in the information card to entries in a  
20 corresponding station log, the number of YES responses and the number of NO responses  
can be counted..

In order for the data sets stored in the information card to be compared to station logs,  
the station logs are communicated to an automated information machine (AIM) that is adapted  
to receive the station logs and compare them with data sets read from the information card.  
25 FIG. 17 is a block diagram of a system which includes FM radio stations 1164, TV stations  
1168, AM radio stations 1172, automated information machines 1160, server 1180,  
information cards 1010, and merchant AIM's 1190. The merchant AIM's 1190 operate  
similar to the automated information machines 1160; however, the merchant AIM's 1190 also  
have the capability of tracking via the information card the number of transactions the user  
30 of the information card has conducted with the merchant. If the number of transactions with  
the merchant is equal to or greater than a threshold, then the merchant can reward the user  
of the information card with a free purchase or some other reward. As shown in FIG. 15,  
the memory 1042 can contain entries for a merchant identification number 1084, a count  
1086, and a last merchant visit date 1088. This data can be stored for multiple merchants  
35 as indicated in elements 1090, 1092 and 1094. The method of using the merchant  
identification, account, and last merchant visit date is further explained in connection with  
FIG. 41.

1 In the system shown in FIG. 17, the stations communicate their station logs in digital  
form via telephone lines 1162 to the server 1180 which stores them on hard drive 1182 along  
with auxiliary information related to the log entries and of interest to consumers. The  
automated information machines 1160 and the merchant AIM's 1190 also have access to the  
5 hard drive on server 1180 via telephone lines 1162 and modems 1163 and 1193, respectively.  
In this system, audience monitoring data collected in each AIM can be provided to a central  
data center or server/audience monitoring facility 1180, each night, using the modems and  
telephone lines.

10 The automated information machine has a slot 1161 which is adapted to receive the  
information card 1010 for reading the data sets in the memory 1042 into the automated  
information machine. Similarly the merchant AIMs also have a slot 1192 adapted to receive  
the information card 1010.

15 FIG. 18 illustrates an alternate system for communication of the station logs to the  
automated information machines for comparison with the data sets read from the information  
cards. In FIG. 18, the FM stations 1164 and the television stations 1206 use sidebands to  
transmit the station logs to the AIMs 1160 and to the merchant AIMs 1190. The station logs  
are transmitted in a wireless fashion via FM station antennas 1204 and television station  
antennas 1206 and are received by antennas 1202 at the AIM 1160 and antennas 1208 at the  
20 merchant AIM 1190. This particular system of communication of the station logs has the  
advantage that the stations can more rapidly update station logs stored by the AIM 1160 and  
the merchant AIM 1190. Side band carrier transmission is available for FM stations and TV  
stations but is not generally available for AM stations. The television stations 1168 can also  
send the station logs by inserting them into the vertical blanking interval of a video signal.  
The method of inserting data into a vertical blanking interval is described below in relation  
25 to FIGS. 19-23.

30 The AM stations can communicate directly via telephone line to the AIMs or via  
telephone to the television stations 1168 or the FM stations 1164, which would then transmit  
the AM station logs to the AIMs 1160 via sideband transmissions or inserting the station logs  
into the VBI of a television station. The audience monitoring data collected in each AIM can  
be provided to audience monitoring facility 1184, each night, using the modems 1163 and  
1193 and the telephone lines 1162.

The following description describes the manner of embedding data in a video signal  
at a station and decoding the data at a receiver.

35 a Video images in a cathode ray tube (CRT) type-video device, e.g., television, are  
generated by scanning a beam along a predefined pattern of lines across a screen. Each time  
all the lines are scanned, a frame is said to have been produced. In one implementation,  
such as used in the United States, a frame is scanned 30 times per second. Each television  
frame comprises 525 lines which are divided into two separate fields, referred to as field 1

1 ("odd field") and field 2 ("even field"), of 262.5 lines each. Accordingly, these even and odd  
 fields are transmitted alternately at 60 Hz. The lines of the even and odd fields are  
 interleaved to produce the full 525 line frame once every 1/30 of a second in a process  
 known as interlacing. Another standard in the world uses 625 lines of information and  
 5 interlace 312 and 313 lines at 50 fields per second. In the 525 line standard used in the  
 United States, approximately 480 lines are displayed on the television screen.

Referring now to the drawings, FIG. 19 is a schematic diagram illustrating the  
 interlaced scanning pattern 1600 on a screen of a conventional television receiver. A video  
 a display scans the beam from the top left-hand corner and scans across the screen (line 22,  
 10 field 1 in FIG. 19). After it finishes scanning the first line, the beam returns to the left hand  
 side during a period known as a horizontal blanking interval and repeats scanning along  
 another line which is parallel to but lower than the previous line (line 23, field 1 in FIG. 19).  
 The scanning continues along the lines until the beam reaches the center of the bottom part  
 of the screen (line 263, field 1) to complete field 1, which is comprised of lines 1602.

15 From the bottom center of the screen, the beam returns to the top where it starts  
 scanning from substantially the center of the screen along the lines 1604 for field 2 which  
 interlace the lines of field 1. This is not an instantaneous bottom to top jump but actually  
 requires the length of time to scan 21 horizontal lines. These lines 1606 are lines 1 through  
 21 of field 2. The second half of line 21 field two (line 284 as shown in FIG. 19) is  
 20 displayed. Then lines 285 to 525 of field 2 are scanned to complete field 2. When the beam  
 a reaches the bottom, right-hand corner of the screen, the picture frame is formed. Then the  
 beam retraces to the top and the vertical blanking interval lines 1608 are numbered 1 through  
 21 of field 1. In the NTSC protocol widely used in North America, each field contains  
 262.5 horizontal lines and a pair of fields constitute a single 525 line video frame and creates  
 25 one video picture at one instant in time on the video display.

During the time in which the beam returns from the bottom to the top of the screen  
 a between the fields, it carries no video or picture signals because it does not produce any  
 picture element on the screen. This time interval is generally known as the vertical blanking  
 interval (VBI). Its duration is typically 21 times the time duration that it takes the beam to  
 30 scan across the screen. In other words, the duration of the VBI is equal to the time for the  
 beam to scan 21 lines and is divided into 21 lines. In interlaced scanning, the VBI is  
 identified by the field with which it is associated. Apparatus and methods using the NTSC  
 standard with 21 lines in each VBI are well known in the art and therefore are not discussed  
 in detail herein.

35 Because no image is produced on the display during the vertical blanking interval, no  
 picture information therefore needs to be carried by the broadcast signals. Thus, the VBI  
 is used for conveying auxiliary information from a television network or station to an  
 audience. For example, closed caption data associated with the television program are

1 transmitted as encoded composite data signals in VBI line 21, field 1 of the standard NTSC  
video signal, as shown in FIG. 21.

Lines 1 through 9 of the VBI of each field are used for vertical synchronization and  
post equalizing pulses. Thus, lines 10 through 21 are available for auxiliary information.

5 FIG. 20 is a functional block diagram of a data transmission system. As used herein,  
the terms "broadcast" and "transmit" are used interchangeably for the transmission of signals  
over cable or fiber optics, to or from satellites, over the air, and the like. A network head  
end 10001 transmits a composite television signal containing inserted information in a portion  
thereof, typically the vertical blanking interval, to a satellite 10002 which rebroadcasts the  
10 same to a local affiliate 10003. The affiliate 10003 may further insert data into the vertical  
blanking interval of the received television signal and transmit the same to a local cable head  
end 10004. The cable head end 10004 receives television signals from a plurality of sources  
(including satellites) and may further insert data into the vertical blanking interval of any of  
the television signals. The signals from the plurality of sources are combined into a  
15 composite television signal, amplified, and provided over a cable to a plurality of individual  
receivers 10005, which can include televisions, cable boxes, VCRs and satellite receivers.  
In addition, the individual receivers 10005 may receive signals directly from the local  
affiliate 10003 by air, which may include the use of a satellite 10002, or by cable.

20 More specifically, the network head end has a video tape recorder (VTR) 10006 for  
providing a program signal to an inserter 10007. A controller 10008 also at the head end  
controls the scheduling of loading tapes from a cart (a machine with a plurality of video tape  
cassettes which are moved by a robotic arm from a storage location and inserted into a video  
tape recorder and vice versa). Furthermore, the controller 10008 controls the lighting of  
25 stages during live broadcasts, such as news broadcasts. The controller 10008 is typically a  
microprocessor based system. A traffic computer 10009 controls the exact timing of playing  
individual segments of video tapes and inserting commercials therebetween as well as  
switching between different programs. Some network head ends have both a traffic computer  
10009 and a controller 10008. The controller 10008 provides data and commands to the  
inserter 10007. The traffic computer 10009 provides data and commands to the controller  
30 if present. Otherwise, the traffic computer 10009 provides these signals directly to the  
inserter 10007. The inserter 10007 inserts data into the vertical blanking interval of the  
composite television signal, as will be described below, and provides the television signal to  
a transmitter 10010 which in turn provides the television signal on a microwave carrier to  
a satellite dish 10011 for transmission to the satellite 10002.

35 The satellite 10002 retransmits the received signal, which is received by a satellite dish  
10012 at the affiliate 10003. The dish provides the signal to a station inserter 10013 at the  
local affiliate 10003. The affiliate may also insert data into the composite television signal

1 as will be described below. The television signal is then provided to a transmitter 10014 and then to a transmitting antenna 10015.

5 A local cable operator 10004 has a plurality of satellite dishes 10016 and antennas 10017 for receiving signals from a plurality of networks 10001 and affiliates 10003. The received signal from each of the dishes 10016 and antennas 10017 is provided to a respective input of a multi-channel inserter 10018, which can input data into the vertical blanking interval of a received signal. The multi-channel output from the inserter 10018 is amplified in an amplifier 10019 and provided over a cable 10020 to individual receivers 10005. Alternately the receivers 10005 could receive broadcast information via antennas or satellite receivers. Each receiver 10005 includes a VBI decoder, which can include a VBI slicer and closed caption decoder, that scans VBI lines 10-21 of both fields 1 and 2. In addition it is possible to use the first few visible lines in each video frame for VBI data, for example, lines 22-24. Lines 1 through 9 are typically used for vertical synchronization and equalization and, thus, are not used to transmit data. Closed captioning and text mode data are generally transmitted on VBI line 21, field 1 of the standard NTSC video signal, at a rate of 2 bytes for each VBI line 21, field 1, as shown by closed caption data 1612 in FIG. 21. The text mode fields fill the entire screen with text. The default mode is an open ended mode in which the page is first filled up and then scrolled up. The individual recipient of such data has no control over the data. Extended data services (EDS) data can be transmitted on VBI line 21, field 2, as shown by EDS data 1616 in FIG. 21, at a rate of 2 bytes per VBI line 21, field 2.

25 By way of background, the data in the vertical blanking interval can be described in terms of the wave form, its coding and the data packet. The closed caption data wave form has a clock run-in followed by a frame code, followed by the data. The coding of the data is non-return-to-zero (NRZ) 7 bit odd parity.

30 Under mandatory FCC requirements effective July 1993, color televisions having a size 13" and greater must provide a closed caption decoder. Caption data decoding is further described in the following specifications, which are hereby incorporated by reference herein: Title 47, Code of Federal Regulations, Part 15 as amended by GEN. Docket No. 91-1; FCC 91-119; "CLOSED CAPTION DECODER REQUIREMENTS FOR THE TELEVISION RECEIVERS"; Title 47, C.F.R., Part 73.682(a)(22), Caption Transmission format; Title 47, C.F.R. Part 73.699, figure 6; "TELEVISION SYNCHRONIZING WAVE FORM"; Title 47, C.F.R., Part 73.699, figure 17a; "LINE 21, FIELD 1 DATA SIGNAL FORMAT"; and PBS Engineering Report No. E-7709-C, "TELEVISION CAPTIONING FOR THE DEAF: SIGNAL AND DISPLAY SPECIFICATIONS".

35 Under the extended data services (EDS) proposed in the Recommended Practice for Line 21 Data Service, Electronics Industries Association, EIA-608 (drafts October 12, 1992 and June 17, 1993) (hereinafter referred to as "EIA-608<sub>A</sub> standard"), the subject matter of

1 which is incorporated herein by reference, additional data is provided in line 21, field 2 of  
the vertical blanking interval. This recommended practice includes two closed captioning  
fields, two text mode fields and the extended data services. The extended data includes,  
5 among other information, program name, program length, length into show, channel number,  
network affiliation, station call letters, UCT (universal coordinated time) time, time zone,  
and daylight savings time usage. Upstream at the network, the network inserts the program  
name, the length of the show, the length into the show, the network affiliation, and the UCT  
time. Downstream at the affiliate, the affiliate inserts the channel number, the time zone,  
10 the daylight savings time usage and program names. The network inserts the data that does  
not differ for different affiliates.

It is possible for the inserter to insert data other than closed captioning data and EDS  
data into the television signal. The station inserted data can include data such as the station  
log data and other auxiliary data, which can be inserted into either or both fields in any VBI  
line between 10 and 20. For example, the data can be inserted into line 20 of field 2, as  
15 shown by data 1614 in FIG. 21. The data may be inserted into the VBI at the closed caption  
rate (1X format) or at two times the closed caption rate (2X format), which is further  
explained below.

The data may be manually entered from a local terminal 10021, which can be used to  
pre-build, recall, or edit messages. The terminal 10021 typically includes a computer. In  
20 addition, a modem 10022 may be used to provide data to the inserter 10007. The output of  
the inserter 10007 is a composite television signal with the data inserted.

The timing of video signals in NTSC format is well known in the art. As described  
above, the vertical blanking interval is the time between the flyback from the bottom of the  
screen to the top of the screen. Although no video signal is displayed, the horizontal  
25 synchronization pulses are still provided during the VBI. The standard data transmission rate  
is defined in the EIA-608 standard.

As shown in FIG. 22, the horizontal synchronization pulse 1620 is followed by color  
burst signals 1622. For closed caption and EDS data, a clock run-in cycle 1624 follows the  
color burst which in turn is followed by a frame code 1626. The clock run-in is  
30 "10101010101." The frame code is "01000011." Two data bytes 1628 and 1630 are  
transmitted in each VBI line. Each byte is 8 bits including a parity bit. This format is  
referred to as the standard data rate format (or 1X format). Each byte in the VBI line is  
arranged with the least significant byte first. The last bit is used as parity for error checking.  
Each byte of the transmitted data is parity checked upon receipt. The 1X format is the  
35 format used to transmit closed captions in VBI line 21 field 1, as shown by closed caption  
data 1612 in FIG. 21. It is also the format used to transmit EDS data in VBI line 21 field  
2, as shown by EDS data 1616 in FIG. 21.

1 An accelerated data format (2X format) as shown in FIG. 23 uses a bit rate twice that  
of the 1X format to thereby provide 4 bytes per VBI line. The clock run-in 1644 is the bit  
sequence "10101010." The frame code 1646 is "10011101101." Four data bytes 1648,  
1650, 1652 and 1654 are transmitted each VBI line. The 2X format can be used to transmit  
5 data 1614 in FIG. 21.

FIG. 24A is a block diagram of a portion of a radio or television station 1340. A  
television or radio station generally has a traffic computer 1341 which stores the station log  
1342 and a station identification 1344. The traffic computer also has a clock/calendar 1346  
for maintaining the correct date and time. Each time a program is transmitted on the station,  
10 the date and time are recorded along with a program identification corresponding to the  
transmitted program. The date and time and program identification can be stored in the  
station log automatically or can be stored when a disc jockey presses a time stamp key 1348.  
The time stamp key 1348 could be automatically pressed each time a play key 1350 is  
pressed. When a time stamp key 1348 is pressed then the date and time from the  
clock/calendar 1346 is read and stored in the station log along with a program identifier.  
15 FIG. 24B illustrates an example entry in the station log. The date and time 1347 are  
recorded along with a program identifier consisting in this case of bar code number 1343,  
and a number 1345. In this case a radio station has played a cassette disc having a bar code  
056775420727 and track 6 on that CD on August 30, 1994 at 15:31:00.

20 Either continuously or periodically, the radio or TV stations transmit the station logs  
and the correct time of day to the server 1180 via modem 1352 and telephone network 1162.  
TV stations and FM stations can also contain an SCA generator 1354 and transmitter 1356  
which can transmit the station log via antenna 1358. Television stations can also insert the  
station log data into vertical blanking interval (VBI) of a video signal by using VBI inserter  
25 1354 to transmit the data. Note that when the station log is transmitted either via the  
telephone network or via antenna 1358, that the station ID 1344 is appended to the station  
log and is also transmitted.

FIG. 25 is an illustration of a frequency spectrum for an FM radio station illustrating  
SCA FM bands 1360. The SCA FM bands are used to transmit data and are commonly used  
30 today for transmitting data to pagers.

FIG. 26A is an illustration of one embodiment of an automated information machine  
1160. The automated information machine has a keyboard 1224, a display 1220, a printer  
1222, and a slot 1161 which is adapted to be an interface for the information card. The  
automated information machine can also have various controls 1226. The printer 1222 is  
35 used to print the inserts 1012 and 1014 shown in FIGS. 13A and 13B and is also used to  
print auxiliary information that is accessed via the use of the information card. The printer  
1222 can be a laser printer or a thermal printer or other types of printers, such as a dot matrix.

FIG. 26B is a block diagram of an automated information machine. As shown, the automated



1 information machine has a computer 1236 that interfaces to display 1220, printer 1222, floppy drive 1234, keyboard 1224, hard drive 1238, memory 1240, and clock/calendar 1242. The computer also interfaces to modem 1163 and also to scanning SCA FM receiver 1200, and to scanning tuner 1203 and VBI decoder 1205.

5 The scanning SCA FM receiver or television VBI decoder receives transmissions from the FM radio stations and the television stations that transmit their station logs via SCA FM or via the VBI. Since each station transmits on a different carrier frequency, the receiver 1200 and the tuner 1203 must scan the frequencies to receive the station logs from all of the transmitting stations via antenna 1202. Alternatively, multiple receivers can be employed,  
10 each tuned to a station.

The AIM 1160 also has an information card serial interface 1161 which interfaces to the contacts 1036 and 1038 on the exterior of the information card, as shown in FIGS. 13A and 13B. The information card serial interface is coupled to the computer 1236 via serial bus 1232.

15 Auxiliary program information, such as computer data, can also be appended to station log data in each AIM using the keyboard or other input media. A merchant can also program data filters. For example, the merchant hosting the AIM may not wish to print coupons of a competitor.

FIG. 27 illustrates an alternate implementation of an AIM. In FIG. 27 an AIM interface device 1254 is provided for interfacing with an information card 1010. The AIM interface device 1254 is interfaced via a serial bus to a personal computer which contains disc drives, memory and a clock/calendar. The personal computer also has a keyboard 1224, a display 1252, and a printer 1256. The printer can be used in the same manner as printer 1222 in FIG. 26A for printing media, which can be used for the inserts 1012 and 1014 shown in FIGS. 13A and 13B and for printing auxiliary information for a program. The modem 1253 can be used to access various on-line services via a telephone network 1162. For example, the telephone network 1162 can be used to access on-line services such as Prodigy, America On-Line, Compuserve and/or the Internet, which can be used to provide station logs and auxiliary information for programs transmitted from stations. These on-line services could receive this data from the server 1180 or directly from the stations. The advantage of the embodiment shown in FIG. 27 is that a user of the information card 1010 can access the desired auxiliary information for programs from home. Another advantage is that the user can easily change the setup of the information card at home using his/her own printer to print new inserts 1012 and 1014 and to reset the information card clock/calendar 1040 using the date/time information provided from the on-line service. Even the functions of the merchant AIMS can be performed at home on the personal computer. For example, if the information card has an entry that indicates that the user has visited a merchant the required number of times to obtain a reward, then the printer 1256 can be used to print a

1 coupon for the user which can be used on the next visit to the merchant. The coupon can  
be used to obtain a free item or to obtain a discount. The modem 1253 can be used to  
transmit to the on-line service all of the information entered by the user for audience  
monitoring purposes.

5 The AIM 1160 is used to initialize the information card 1010. For example, the table  
1050, shown in FIG. 15, which maps the keys on the information card to the station  
identifications corresponding to the keys is loaded into information card memory 1042. FIG.  
28 shows a portion of the data that can be stored in the automated information machine 1160  
or the computer 1250 for initializing the information card 1010. For cities such as Los  
10 Angeles 1262, the memory would contain data for television stations 1264, FM stations  
1266, and AM stations 1268. By storing the stations sorted by city and TV/FM/AM, the  
AIM can display to the user the stations in his/her area. If the user wishes to access stations  
in another city such as New York, then that data can also be available in the AIM. FIG.  
29A shows the format for storing information for each station. The station information can  
15 include call letters, the frequency or channel of the station, the designation of whether the  
station is AM, FM or a television station, the programming type of the station and a station  
identification number. The programming type of the station can be, for example, news, talk,  
classical, or sports. In order to uniquely identify the station, a station identification is  
required which can be the call letters of the station or a unique station identification number  
20 assigned to the station. Other information that can be included with the station identification  
includes a participation indication and a rank. The participation identifier indicates whether  
the station participates in the system for accessing auxiliary information. For example a  
station may chose to not participate, in which case the participation indication will be N for  
no. The station may wish to not participate in order to avoid a fee for participation. If a  
25 station does participate then the participation indication is Y for yes. The rank is used to  
indicate the relative importance of stations. The rank can be determined by the amount paid  
by the station. The rank can be a numerical indicator from 1 to 20 or any other range. The  
rank can be used to order the assignment of stations to keys on the information card 1010.  
FIG. 29B is a listing of station information for various channels. As shown the station  
30 KABC 1280 has a participation indication of Y 1286, and the channel for KABC is 2  
(element 1282). KABC is a television station, the rank of the station is a 1, the  
programming on this station is general, and the station identification number is 1024591.  
These are identified as elements 1280 through 1292 on FIG. 29B. Another example of a  
station listed in FIG. 29B is KKGO which has a frequency of 105.1 and is a classical FM  
35 radio station.

The station information is used by the user to initialize the information card. In  
particular the station identifications corresponding to keys are loaded into the memory 1042  
of the information card 1010. When the information card 1010, and the memory 1042 is

1 read by the AIM 1160, then the station identification of a data set in the memory 1042 such  
as station identification 1103 shown in FIG. 16, is used to access an index table 1293 shown  
in FIG. 30, which maps the station identification to an index to a station log which has been  
5 stored in the AIM 1160. For example, the station identification 1109, which is 2139511 as  
shown in FIG. 16 is used in FIG. 30 to access a station log for station 2139511, which is  
shown as station log 1300 in FIG. 30. Once the correct station log has been found then the  
station log is searched for a date and time that matches the date 1107 and falls within the  
transmission time 1108 shown in FIG. 16 which are 8/13/94 and 15:01:30, respectively. As  
10 shown in FIG. 30, the entry 1302 has the same date and time as date 1107 and time 1108.  
Since there is a comparison between the date and time and the data read from the information  
card and the data stored in the station log for the station corresponding to the station  
identification read from the information card, the program identifiers 1304 and 1306 are then  
used to access auxiliary information for the program. In this case the program identification  
1304 and 1306 indicates that the program ID is 056775420727, which is a bar number on a  
15 CD and the 6 in element 1306 indicates that track 6 of that CD was played on the date and  
time shown in FIG. 30.

Note that there will rarely be an exact match of time. It is only necessary that the  
time stored in the information card fall within a range between the time of a program and  
the start time of a following program to generate a match. For example, if a station log  
20 indicates that a first program starts at 10:00 a.m. and that the next program starts at 10:15  
a.m., then if the time read from the information card is 10:08, then the auxiliary information  
for the first program will be accessed.

FIG. 31 shows auxiliary information 1334 corresponding to the program identifiers  
1304 and 1306. The information for 1336 for track 1006 indicates that at the time recorded  
25 in the information card the overture *Leonore Op. 72a* was playing on the station. By  
searching the station information listed in FIG. 29B the AIM 1160 can determine that the  
station was KUSC which has a station identification 1294 which as shown corresponds to  
station identification 2139511.

The station log 1300 shown in FIG. 30 can also contain a portion which is devoted to  
30 questions asked on the station or requests for the user to enter a validation code. For  
example, suppose the station has asked a question on August 19 at 14:20:09 that has an  
answer of 3. The user enters the number 3 in the information card by pressing the key  
corresponding to the broadcasting station three times. The entries are shown as entries 1120,  
1122, and 1124 in FIG. 16. As indicated in elements 1130, 1132, 1136, 1138 and 1134 the  
35 entries differ only by the time entries. When the AIM 1160 reads the entries 1120, 1122,  
1124 from the information card 1010 then because the date and times only differ for the  
series of entries by a preestablished number of seconds, the AIM counts the number of  
entries in the series with the small difference in time and concludes that the number 3 has

1 been entered for the station corresponding to station identification 2139511. Then the AIM  
1160 compares the number 3 entered at the date and time indicated by elements 1130 and  
1132 in FIG. 16 to the portion of the station log containing answers to questions. When this  
5 is done the entry 1312 which has the same date and time in the station log as the entry in the  
information card will be found and then the count 3 will be compared to the answer 1314  
which in this case is also a 3. Since the count and the answer are equal, the user can be  
rewarded with a coupon that can be printed by the AIM 1160. More elaborate reward  
criteria can be established. For example, the winner could be restricted to the first person  
to enter the correct answer in the AIM.

10 As shown in FIG. 30, the station log can also contain YES and NO answer data. For  
example, elements 1316 and 1318 correspond to a YES answer and elements 1320 and 1322  
correspond to a NO answer. The key difference is that the YES answer needs to have a time  
of 16:45:10 and the NO answer should have a time of 16:45:40. As indicated in FIG. 16,  
the entry 1150, 1151 can contain a corresponding YES or NO answer. The answer entered  
15 into the information card depends on the time at which the user presses the station key  
corresponding to the station ID 2139511.

Also on FIG. 30 are shown date and time elements 1324 and validation code 1326  
which are recorded in the station log for the date and time at which the user has been  
requested to enter a 5 into the information card. The validation code can be used to require  
20 the user to enter the validation code in order to access data for a particular station. This can  
be used to prevent misuse of the information card. The user would enter the validation code  
in the same manner as shown in elements 1120, 1122, 1124 of FIG. 16 for entering a  
number in response to a question that has a number answer. The comparison of the entries  
in the information card to the validation code would be done in the same way as comparing  
25 the count obtained from elements 1120, 1122, 1124 to the number answer 3 (element 1314).

FIG. 32 is a flow diagram of a method for operating a station in order that a user with  
an information card can obtain auxiliary information for a program transmitted from the  
station. In step 1400, the station maintains a station log that lists the date and time and  
30 program identifier for programs transmitted from the station. If the programming is  
prearranged then the station log can be automatically recorded. If the programming for the  
station is dynamic, then a disc jockey can push a time stamp key for a traffic computer to  
record the date and time from a clock/calendar maintained at the station and the station log  
would also record the program identifier, as shown in step 1402. <sup>STEP 1404 SHOWS</sup> In step 1404, it is shown  
35 that the station can broadcast validation codes at announced times. The validation codes are  
then entered in the information card by the user. One possibility is to broadcast the  
validation codes at set times such as 8:00 a.m., 12:00 a.m., 4:00 p.m. and 8:00 p.m. and  
give the user a choice of which time to enter the validation code for a day. In step 1406;  
<sup>STEP 1406</sup>

1 <sup>shows</sup>  
a ~~it is shown~~ that the station can broadcast questions to be responded to by the user. The questions can have YES or NO answers or numerical answers. Then in step 1408, the station transmits the station log via telephone, SCA or VBI to the automated information machines. The station log consists of the station ID, a listing of date, time, and program  
5 identifiers, validation codes, the correct time of day and questions.

If the station logs are first collected in a server 1180, as shown in FIG. 17, additional auxiliary information can be added at this point, as shown in step 1409.

FIG. 33 is a flow diagram of a method for initializing an information card. In step 1420 the user inserts the information card into the AIM or into an AIM interface which is  
10 coupled to a personal computer. Then in step 1422 the information card contents are read via the serial interface on the information card into the AIM. In step 1426 the current date is written into the initialization date location in the information card memory. In step 1432 the user enters his name, address, zip code, and ID such as a driver's license number. The AIM then generates an assigned ID for the information card in step 1434. Then in step 1436  
15 the AIM writes the user name, address, zip code, and identification (ID) such as driver's license number and assigned ID into the information card. Then in step 1438 the AIM writes the correct date and time as received from any of the stations or the server to the clock/calendar of the information card. Then in step 1440, the AIM writes the current date to the last clock update date location in the information card memory. In step 1442 the user  
20 can select the number of key presses/day by responding to the screen shown in FIG. 35J. The number is stored in information card memory 1042.

FIG. 34 is a flow diagram of a method for selecting stations to be loaded into the information card. In step 1450 the user is prompted to select stations manually or automatically. If the user selects to enter the stations manually, then the user selects from  
25 a displayed menu the station call letters or the frequency or channels of the participating stations for programming the information card as shown in step 1452. If the user selects automatic programming of the information card, then in step 1454 the user is prompted for a location such as a city or a default can be made to the user's city as listed in the user's address. Then in step 1456 the user is prompted to select TV/AM or FM. Then in step  
30 1458 the user is prompted to select a programming category such as classical, news, or sports. In step 1459, the user is prompted to enter a cable ID number, which can be used for accessing a cable channel map, as described above. Then in step 1460 the AIM generates the stations for programming the information card. In step 1462 the AIM accesses station information for the selected or generated stations, assigns stations to information card keys  
35 by rank, and writes the table of keys versus station identification to the information card. Then in step 1464 the AIM prints paper inserts for identifying keys on the keyboards and then in step 1466 the user can slide the inserts into the plastic sheets covering the keyboards

1 on the information card 1010. For a two sided information card, each insert includes a side ID, such as A or B corresponding to an ID identifying each side of the information card.

5 *a* FIGS. 35A through 35J are example screens that are displayed to the user on the AIM display 1220. FIGS. 35A through 35D are self-explanatory as is FIG. 35E. FIG. 35F are the locations that the user can choose between and FIG. 35G is used if the user wishes to only enter stations of a certain type. FIG. 35H is a listing of programming types that the user can choose for radio and FIG. 35I is a listing of programming types for television.

10 FIG. 35J illustrates a particular display that can be used to charge the user for use of the information card and the AIMs. The user can select the number of keypresses per day. A certain number can be offered for free with higher numbers being charged a fee. This would encourage most users to use the free selection, which reduces the number of printouts that the user can obtain from the AIM and therefore saves paper in the AIM printer.

15 FIGS. 36, 37A, 37B, and 38 are flow diagrams for using an information card to obtain auxiliary information for programs. In step 1470 the user presses a key corresponding to the channel that is being watched or listened to when the user desires information concerning a program. Then in step 1472 the information card clock/calendar is read by the information card controller and the date and time are stored in information card memory along with a station ID corresponding to the pressed key.

20 In FIG. 38 a test is made as to whether the information card is full as shown in step 1482. If the information card memory is full, then the beeper in the information card beeps periodically to warn the user that the information card memory is full. The user can then go to an AIM to have the information card read. If the information card memory is not full then in step 1484 the number of key presses for the present date can be counted. If in step 1486, the count is greater than the allowed number of key presses per day as indicated by an entry in the information card memory then the information card is disabled until the next day. Otherwise normal operations for the information card continue. The user can select the number of key presses per day and store the number in the information card memory during the initialization as shown in step 1442 of FIG. 33.

30 FIG. 37A is a flow diagram of a method for entering a number into the information card. In step 1474 the user presses the same key corresponding to a station a number of times in rapid succession to enter a number to answer a question asked on a station or to enter a validation code. Then in step 1476 the information card clock/calendar is read by the information card controller and the date and time of each key press is stored along with the station identification corresponding to the pressed keys. A YES or NO question can also be answered in this manner. For example, 2 key presses equals YES, 3 key presses equals NO.

FIG. 37B is a flow diagram of another method for entering a YES or a NO answer to a question from a station. In step 1478 the user presses a key corresponding to a station

1 at least two times at a first time to indicate a YES answer or at a second time, at least two  
times to indicate NO. The purpose of pressing the key at least two times is to distinguish  
the YES or NO answers from the key presses to obtain auxiliary information as indicated by  
the method shown in FIG. 36. Then in step 1480 the information card clock/calendar is read  
5 and the date and time are stored in the information card memory along with the station ID  
(SDT) corresponding to the press key each time the key is pressed. The method shown in  
FIG. 38 is then performed.

FIG. 39A illustrates a method for periodically checking to see when the last time the  
clock has been updated by the AIM. The purpose of this method is to prevent the clock in  
10 the information card from drifting too far. In step 1550 the controller 1040 compares the  
current date in the clock/calendar to the date of last clock update date in the memory. In  
step 1552 it is determined whether the current date is greater than say thirty days from the  
last clock update. If it is, then in step 1556 the beeper 1034 periodically beeps to warn the  
user to have the clock updated by the AIM. If the current date is less than thirty days from  
15 the last clock update date then the number of days is again checked in twenty-four hours as  
indicated in step 1554.

FIG. 39B is a method for discarding entries in the information card that are older than  
thirty days. In step 1560 the controller 1040 compares the current date in the clock/calendar  
to each time/date in the station ID data set stored in the information card memory. Then in  
20 step 1562 it is determined whether the current date is greater than say thirty days from the  
date and time for a data set stored in the information card memory. If the entries are more  
than thirty days apart, then in step 1566 the data entries in memory with a date and time  
greater than thirty different <sup>from</sup> than the current date are erased. If the step 1562 finds no such  
entries, then as indicated in 1564 the step 1560 will be repeated in another twenty-four hours.

25 FIGS. 40A to 40E are flow diagrams of a method for using the AIM to access  
auxiliary information for the data sets of date time and station ID stored in the information  
card memory. In step 1490 the user inserts the information card into the AIM and the  
information card serial interface is connected to the AIM. Then in step 1492 the AIM  
updates the clock/calendar in the information card to the correct date and time. Then in step  
30 1494 the current date is written into the last clock update date in the information card  
memory. In step 1496 the AIM can also check the information card battery to indicate to  
the user if it needs replacement. Then in step 1498 the AIM reads the data sets for date,  
time and station ID from the information card memory. Each time an information card data  
set is read from the information card memory the information card memory entry is erased.  
35 In step 1498 the AIM also reads the Cable ID. No. 1096 from the information card memory.  
Then, if the station ID is for a cable channel, which could be determined by inspecting  
whether a certain bit (not shown) in the stored station ID 1103 has a certain value, then in

1 step 1499, the Cable ID No. 1096 is used to access a cable channel map, which is used to map the station ID to the correct station ID so that the correct station log can be retrieved.

Then in step 1500 it is determined whether a series of entries in the information card memory are found with the same station code and with each date and time in the series  
5 having a date and time less than a predetermined interval of time say five seconds after the log time of another entry. If no such entry is found then the method proceeds to FIG. 40B. In step 1502 of FIG. 40B the AIM compares each date and time and station ID to the station log for the station corresponding to the station ID to obtain the program identifier and auxiliary information for the program broadcast at the same date and time on the station.  
10 The method then can proceed to FIG. 40E which is another method of preventing misuse of the information card. However, before describing FIG. 40E, the balance of FIG. 40B will be explained. Once the program identifiers have been determined in step 1502, then the AIM uses the program identifiers to access auxiliary information for the programs as shown in step 1504 of FIG. 40B. Then in step 1506 auxiliary information for the program is displayed to  
15 the user and then if the user selects to print the information in step 1508, the auxiliary information is printed by the AIM in step 1510.

If in step 1500 of FIG. 40A it is determined that a series with similar dates and times have been found in the information card memory, then the method of FIG. 40C is executed. In step 1512 the series of entries in the information card are counted and the count is coupled  
20 to the date and time at the start of the series. Then if the count/date time relate to question data from the station, then the count/date time is compared to the station question data in the station log to determine if the user response was correct as shown in step 1514. Then in step 1516 the user wins a reward from the station and the AIM can print a coupon to reward the user. If there is additional criteria for winning, such as being the first user with a right  
25 answer at the AIM, that criteria is applied at this point. As shown in step 1518 the coupon can be redeemed at the store posting the AIM. The series can also relate to a validation announcement from the station, and if so, then in step 1520 shown in FIG. 40D, the count/date/time are compared to a station validation code in the station log to determine if the user entered the proper validation code. In step 1522 it is determined whether the user  
30 entered the validation code at the correct date and time. If the user has, then normal operation of the AIM will continue; however, if the user has not entered a validation code at the correct date and time, then as shown in step 1524 the AIM does not retrieve data for the station with a corresponding station ID. The AIM will continue to operate to retrieve auxiliary information for other stations.

35 FIG. 40E is a diagram of a method for preventing misuse of the information card. In step 1430 the current number of data sets read from the information card are counted. Then in step 1532 the last readout date and number of last data read entries in the information card memory are read from the information card memory by the AIM. Then



1 in step 1532 a ratio is calculated of the last number of data sets read plus the current number  
of data sets read divided by the days since the last readout which is calculated by subtracting  
the last readout date from the current date. Then in step 1536 the current date and the  
5 current number of data sets read are written to the last readout date and number of last  
readout items, respectively, in the information card memory. In step 1538, if the ratio  
calculated in step 1534 is greater than a predetermined threshold, then in step 1540 the AIM  
refuses to access data for the user. The AIM in this case has determined that the user  
appears to be a prankster. In step 1542 the AIM will store the information card assigned ID  
10 number and check for this ID number in the future. If the ratio calculated in step 1534 is less  
than the threshold as indicated by the test in step 1538, then normal operation of the  
information card is resumed. In step 1544 the AIM transmits the date, time and station ID  
data read from the information card to a central station which uses this data for audience  
monitoring.

FIG. 41 is a flow diagram of a method for using the information card <sup>for</sup> at a merchant.  
15 a In step 1570 the user inserts the information card into an AIM hosted <sup>for</sup> at a merchant. The  
a AIM hosted <sup>for</sup> at the merchant can perform all of the operations discussed above. In addition,  
a the AIM hosted <sup>for</sup> at the merchant can read the merchant ID such as merchant ID 1084 shown  
in FIG. 15 to determine if a merchant ID stored in the memory matches the ID for the  
20 merchant hosting the AIM. If in step 1574 a match is found, then a count such as count  
1086 shown in FIG. 15 is read from the information card by the AIM. Then the AIM reads  
the last merchant visit date such as last merchant visit date 1088 shown in FIG. 15 from the  
information card in step 1582. Then the merchant can process the last visit date to determine  
a the frequency that the customer visits the merchant and therefore the value of the customer  
as shown in step 1584. If in step 1574 a match is not found, then the merchant ID is written  
25 into the information card memory by the AIM in step 1576. In step 1578 a count of zero  
is written to the information card memory. In step 1586 if the user purchases an item from  
the merchant or performs some other transaction with the merchant then in step 1590 the  
count is increased by 1 and compared to a threshold value.

If in step 1592 the count is greater than a predetermined threshold value, then in step  
30 1598 the user receives a reward from the merchant and the AIM can print a coupon or the  
user can get a free item when the AIM alerts the merchant. Then in step 1600 a count of  
zero is written to the information card memory. If in step 1586 the user does not purchase  
or conduct some other transaction with the merchant then in step 1588 the information card  
is returned to the user. Also if in step 1592 the count is not greater than some threshold  
35 value then the count calculated in step 1590 is written into the information card and then in  
step 1596 the current date is written into the last merchant visit date in the information card  
and then the information card is returned to the user in step 1588. This data can also be  
stored in the AIM for verification purposes.

1 FIG. 42 illustrates an information card that can be used to access information for items  
in publications, to store credit card and other card numbers and to store a book list. The  
information card 1010 is similar to the information card in FIGS. 13A and 13B. Insert 1700  
5 a has publications names printed on locations that will overlay certain keys, such as LA Times  
1702 and Wall Street Journal 1704. The information card also has keys labeled Cards 1706,  
Booklist 1712 and Cancel 720. The information card also has a numerical keypad 1708  
which is formed by printing numbers on the insert which will overlay keys on the keyboard  
1020 of the information card. When the AIM initializes the information card, a table such  
10 as that shown in FIG. 43 is loaded into the information card. The table indicates the  
publications that are assigned to which keys and the correspondence between the other entries  
printed on the insert and the underlying keys. For example, the number 9 is assigned to key  
F20. LA Times 1724 is assigned to key F1, which is shown as element 1722 in FIG. 43.

15 As shown in FIG. 44 a publication can have numbers printed in articles and ads in the  
publication which can be used to access additional information for the items to which the  
number relates in the publication. For example, an advertisement in the LA Times can have  
a number printed in the corner of the advertisement as shown in element 1738 of FIG. 44.  
20 To access information for the item referred to by the number printed in the publication, the  
user enters the number such as 21365 into the information card using the number pad 1708  
on the information card and then presses the key corresponding to the LA Times. The  
information card controller then stores the publication name, date and the entered number  
into the information card memory. For example, the publication name 1726 (LA Times),  
the date 1728 (8/13/94) and the number 1732 (21365) would be entered. An alternate way  
25 to enter a number is to press the key corresponding to that publication N times such as shown  
by the series of entries for the Wall Street Journal indicated as element 1732 in FIG. 45.  
If the user makes a mistake when entering a number, then the user can cancel the entry by  
hitting the cancel key 1720.

30 A publisher such as the LA Times transmits a publication log such as that shown in  
FIG. 46 to the automated information machines. The publication log lists the publication  
name and the date as shown by element 1740 in FIG. 46 and list numbers such as element  
1742 corresponding to entries in the publication having numbers that can be used to access  
auxiliary information. For example, the Wall Street Journal is shown with the number 3.  
The LA Times shown as element 1744 has two entries for a particular date, entry 1746 and  
35 1748. Each number entry in the publication log can be used to refer to auxiliary information  
appended to the log by the publisher or a coupon associated with the item published in the  
publication, as shown in FIG. 46 as data bases 1750 and 1752.

1 FIG. 47 is a flow diagram of a method for using an information card to access  
information related to a publication. In step 1760 a user enters an information number found  
in a publication into the information card. The user can press the cancel key to erase an  
incorrect entry. In step 1762 the user presses a key corresponding to the publication. Then  
5 in step 1768 the publication name, date and the entered information number are stored in the  
information card memory. Steps 1764 and 1766 are an alternate method for storing a  
number in which the publication key is pressed N times to store an information number into  
the information card. In step 1770 the user interfaces the information card to the AIM.

10 FIG. 48 is a flow diagram of a method for using information numbers read from the  
information card to access corresponding auxiliary information. In step 1780 the AIM  
compares the information card information number to the publication log for the publication  
associated with the read publication name. Alternately, the information number can be  
obtained by counting the consecutive entries having the same publication name and date. It  
is possible to list in a publication two numbers, one corresponding to a YES answer and  
15 another number corresponding to a NO answer or can request a numerical answer as  
described previously. In step 1782 the AIM can compare the information numbers to the  
publication log to determine an answer of a user. The answer can be used to perform polling  
or for contests. In step 1784 the AIM access and prints auxiliary information from a  
publication database corresponding to the information number for the publication name. The  
20 auxiliary information could be a coupon, which the user can use to obtain a discount on the  
item which is advertised along with an information number.

It is also possible to use the information card to keep track of books that a user has  
read. Many people have trouble keeping track of books read in the past and end up buying  
the same book several times. The user can use the book list key 1712 and the number keys  
25 1708 to enter an ISBN or UPC number for each of the books he owns. The user does this  
by entering the ISBN number and then pressing the book list key 1712 shown in FIG. 42.  
The ISBN numbers are stored as a list 1734, as shown in FIG. 45. When the user goes to  
a book store he can plug the information card into an AIM. When the cashier scans the  
ISBN number of the books being purchased, the numbers are compared to those already  
30 stored in the unit. If there is a match, the user does not buy the book. If there is no match,  
the scanned item is automatically stored in the information card by the AIM, which is  
connected to the scanner. Thus, the user does not have to manually enter an ISBN number  
for each new book purchased.

FIG. 49 is a flow diagram of a method for entering ISBN numbers. In step 1790 the  
35 user enters ISBN numbers for owned books. Then the user presses the book list key in step  
1792. In step 1794 the entered ISBN number and date read from the clock/calendar are  
stored in the information card memory. FIG. 50 is a method for using the book list. In step  
1795 the AIM reads out the book list ISBN numbers stored in the information card. In step

1 1796 the AIM compares the read ISBN numbers to the ISBN number of a purchase. Then  
 in step 1797 the purchase is cancelled if the ISBN number of the purchase is found in the  
 information card memory. In step 1798 if there is no match, then the ISBN number of the  
 5 purchase and the date read from the card calendar are stored in the information card  
 memory.

Another use for the information card is to automatically store all of the user's credit  
 card numbers including frequent flyer, hotel discount, and rental car card numbers. These  
 may be entered using the numeric keyboard and then pressing the card key 1706 on the  
 information card 1700. The entered card numbers are stored in a list as shown in element  
 10 1735 in FIG. 45.

The card numbers can also be entered by putting the information card into an AIM and  
 then swiping the credit cards or other card through a magnetic strip card reader such as  
 magnetic strip card reader 1710 shown in FIG. 26A. Numbers stored into the information  
 card can be retrieved in the future by putting the information card into an AIM.

15 FIG. 51 is a flow diagram of a method for using an information card for storing card  
 numbers. In step 1800 a user enters a card number using the keyboard or by swiping a card  
 through a magnetic strip card reader. Then the user presses the card key in step 1802.  
 Then in step 1804 the card number and the date read from the clock/calendar are stored in  
 information card memory. The user can later use an AIM to read the card numbers stored  
 20 in the information card and display the card numbers as shown in step 1806. The user can  
 select which card to use for a transaction such as which frequent flyer card to use as shown  
 in step 1808.

The previous embodiments contemplate a system that includes a broadcast station  
 program log data distribution system where log data is collected at a server such as a regional  
 25 data collection and storage facility, and then forwarded to docking stations at participating  
 retailers.

In another embodiment, the existing bank ATM distribution system and/or the existing  
 retail credit card Point-of Sale Terminal (POST) data distribution system are used instead of,  
 30 for example, the server 1180 and AIMs 1160 of FIG. 17. The setup and use of the information  
 card with the ATM or POS is in many respects similar to that described for the AIMs and  
 the concepts described for use with AIMs apply also to use with an ATM or POS.

Figure 52 is a block diagram of a typical automated teller machine (ATM) data  
 distribution system 2000. ATMs 2002 at each bank 2004 are networked together over a  
 land-line system to one or more interchanges which also communicate with the various  
 35 member banks 2004, and which perform the necessary switching and routing of data to  
 accomplish the tasks. The interchanges typically include an East Coast and a West Coast  
 interchange 2008, and a large number of regional interchanges 2006.

1 Figure 53 is a block diagram of a typical ATM bank terminal 2002. A CPU 2010 is  
connected to local memory 2012 (typically disk, tape and RAM), and, via a modem 2014,  
to the data interchange via telephone line 2016, which communicates with the participating  
banks. The CPU input bus 2018 connects to a keyboard 2020 and an ATM card reader  
5 2022. The CPU output bus 2024 connects to a display 2026, a cash dispenser 2028, a  
deposit draw 2030, and a printer 2032.

The capability for operation with an information card 1010, as shown in FIGS. 13A  
and 13B, for example, is added by providing a connector 2034 designed to hold the  
information card 1010 and to connect to the information card contacts 1036 and 1038. The  
10 connector is connected, via suitable I/O circuits, to both the input bus 2018 and output bus  
2024 of the CPU 2010. The program log data 2036 from participating stations in the  
geographical area served by the interchange is provided on a real time basis to a bank in each  
regional interchange from stations in that regional interchange, and stored in the bank ATM  
memory 2012. In addition to the log data, text corresponding to each broadcast program  
15 selection (e.g., coupons, contest answers, song titles, etc.) is stored.

To setup the information card, the user inserts an ATM card and an information card  
in their respective sockets. The ATM requests the user's personal identification number  
(PIN) number and also detects the presence of the information card 1010 in the connector  
2034. The ATM then asks (on the display 2026) whether the user wants to setup the  
20 information card, or print out stored information. The user follows instructions and presses  
the designated key on the keyboard 2020 for the setup mode. At this point, the ATM, which  
has read the ATM card ID from the magnetic strip by using magnetic card reader 2022,  
transfers the ID (which is typically the ATM card number) to the memory 1042 in the  
information card, thereby setting the information card ID.

25 The display 2026 then displays various menus to allow the user to choose his favorite  
AM, FM and TV stations from a list of local stations stored in the ATM memory or in the  
interchange memory accessed via the regional interchanges, in a manner identical to that  
described for the AIM embodiment. The user presses the designated keyboard 2020 keys to  
make his choices, which are then transferred to the information card memory to identify the  
30 information card keys. Note that each station in the country is assigned a unique station  
number (corresponding to its call letters). The ATM also prints out cover sheets which the  
user inserts under the clear overlays on each side of the information card to label the keys.  
The ATM also sets the clock in the information card to the correct time. The ATM clock  
(in the CPU) is itself maintained accurate from time data distributed throughout the data  
35 system. The setup selections chosen by the user are stored in the ATM memory and then  
downloaded to the interchange along with the consumer's ATM card number as consumer  
monitoring data to be used for targeted direct mailings. Other setup steps can be performed

1 in a manner similar to that described above for the information card setup via an AIM,  
including FIGS. 15 and 34.

5 When the user wants to print out information corresponding to station, day and time  
(SDT) data stored in the information card, he inserts the information card in the connector  
2034 in the ATM. The ATM detects the presence of the information card, reads the stored  
ID, and other information that is stored during the setup, such as the Cable ID No. 1096,  
and requests the user's PIN (this is optional and verifies that the user is the owner of the  
information card). The clock time and last clock update date and time 1074, as shown in  
10 FIG. 15, are read from the information card and errors are compensated using "time  
interpolation" algorithms described below. Corrected SDT data is then read from the  
information card memory and sent to the interchange. The station portion of the SDT is also  
corrected as explained above according to the <sup>Cable</sup> cable ID <sup>NO</sup> no., which identifies the cable  
company and allows proper channel mapping. The interchange finds the station log 2036  
from the bank in the user's regional interchange 2006 which stores the log data.

15 The retrieved text data is then printed out on the ATM printer 2032. The ATM then  
erases the SDT data from the information card memory and resets the information card clock  
1040 to the correct time. The transaction is now complete. The SDT data is stored in the  
ATM memory 2012 during the transaction. At the end of the transaction, this data is sent  
20 to the interchange where it is routed to a designated site along with the information card ID  
for collection of consumer monitoring data. This data is also used for billing the advertiser  
whose commercial was being broadcast during the SDT interval.

25 A POS terminal 2040 is located at most retailers and is used to complete a credit card  
transaction and print out a confirming receipt. A POS Terminal data system is similar in  
structure to the ATM system, except that the ATM 2002 is replaced with a POS Terminal  
2040. Referring to Figure 54, the POS Terminal 2040 is similar to the ATM 2002, except  
that the display 2026 is replaced with a one line display 2042 (LCD, LED, etc.), the memory  
2046 is RAM, and the cash dispenser and deposit draw are not present. The terminal  
includes connectors for connection to a printer 2044 and for connection to a PIN number  
30 entry unit 2048. The PIN number entry unit is used if the retailer accepts ATM cards as  
well as credit cards. The PIN unit is used by the customer to enter his PIN in a discrete  
manner, and also includes a display 2050 to provide prompting messages. Note that the  
connector for the PIN unit 2048 provides access to the POS terminal input 2052 and output  
busses 2054.

35 The capability for operation with the information card 1010 is added to the system by  
providing a connector unit 2060, as in the previous embodiment, which is designed to hold  
the information card 1010 and to connect to the information card contacts 1036 and 1038.  
Using a cable, the connector is connected, via suitable circuits, to both the input bus 2052  
and output bus 2054 of the POS Terminal CPU. Thus, the information card connector 2060

1 can be easily connected to an existing POS Terminal without any modifications. A typical  
POS terminal is a VeriFone brand terminal, sold by VeriFone Corporation, Redwood City,  
CA. The information card connector 2060 includes suitable I/O circuits as well as memory  
2062 to store the retrieved log data for printing. The program log data from participating  
5 stations is stored in a manner identical to that described above.

The user is provided with an information card with the keys unlabeled. The clock  
1040 may already have been set to the correct time. The user is also provided with a paper  
sheet, designed to be slipped under the information card clear cover (see FIG. 55) showing  
the position of the keys on the information card, and is also provided with a "station selection  
10 worksheet" (see FIG. 56) which lists all of the participating broadcasters in the user's  
regional interchange along with an identifying number and station frequency for each station.

The user checks off the stations of interest, writes the call letters and station frequency  
of each chosen station into one of the key boxes on the overlay sheet of FIG. 55, and inserts  
the overlay into the information card, thus labeling the keys.

15 The user now programs the memory 1042 in the information card to store the station  
information, as follows. On the rear surface of the information card (see FIG. 57) is a 10  
key numeric keyboard and keys labeled QUIZ 2070, SETUP MODE 2072, TEST 2074,  
ENTER 2076 and CANCEL 2078. The user presses the SETUP MODE 2072 key, and then  
one of the station keys 2080 on the front side of the information card. A beep from the  
20 internal beeper 1034 cues the user to enter from the worksheet the number corresponding to  
the station for that key. The number is entered using the numeric keys 2082. CANCEL  
2078 is used to make corrections, and ENTER 2076 is used to store the station number.  
This process is repeated until all of the station keys have been identified. The user can  
verify his entries by hitting the TEST key 2074 followed by a station key 2080. The beeper  
25 will then emit tones corresponding to the stored station number for that key.

Before the consumer can use the information card, he must link it to one of his credit  
cards as an ID. This is accomplished by taking the information card to a participating  
retailer, and giving the clerk a credit card and the information card. The clerk swipes the  
credit card in the POS reader 2022, and inserts the information card 1010 in the connector  
30 2060. The user presses suitable keys on the keyboard 2020 to indicate information card  
setup, and the credit card number is transferred to information card memory 1042 for ID,  
the information card clock 1040 is set to the correct time, the station numbers set by the user  
are copied into the memory 2046, and the list of the user chosen stations are printed by  
printer 2044 for verification. The consumer can also enter the Cable ID No. The consumer  
35 setup selections, which were stored in memory 2046 are then downloaded to the interchange  
via telephone line 2016 along with the consumer's credit card number and can be used for  
a number of purposes, including targeted direct mailings.

1 When the user wants to print out information corresponding to station, date, time  
(SDT) data stored in the information card, the user gives the information card to a retail  
clerk, along with the credit card used during setup. This credit card step is optional, and is  
5 done to ensure the validity of the information card holder, and hence the consumer  
monitoring data. The clerk inserts the information card in connector 2060 in the POS  
terminal 2040, and optionally swipes the credit card in the card reader 2022. The POS  
terminal 2040 detects the presence of the information card, reads the stored ID, and  
compares it to the credit card number read from the magnetic strip information on the credit  
10 card. The clock time and last clock update date and time 1074, as shown in FIG. 15, are  
read from the information card, and errors are compensated using the "time interpolation"  
algorithms described below. Corrected SDT data is then read from the information card  
memory and sent to the interchange. The interchange finds the station log 2036 from the  
bank in the user's regional interchange, which stores the log data.

15 The retrieved text data is then printed out on the POS Terminal printer 2044. The  
POS Terminal 2040 then erases or cancels from the information card memory 2046 the SDT  
data, and resets the information card clock 1040 to the correct time. The transaction is now  
complete. The SDT data is stored in the information card connector memory 2062 during  
the transaction. At the end of the transaction, this data is sent to the interchange along with  
20 the information card ID, where it is routed to a designated site for collection of consumer  
monitoring data. This data is also used for billing the advertiser whose commercial was  
being broadcast during the SDT interval.

25 There are several important features of the information card. The method of  
connection to a POS terminal eliminates the need to modify the terminal in any way. During  
information card setup, the user's ATM card or credit card is also read, and data is  
transferred from that card to the memory of the information card for a customer ID, which  
eliminates the need to manually enter any ID. During information readout, the user is  
30 requested to enter a PIN to verify ownership of the information card. This prevents children  
from using their parent's information cards and adds accuracy to Nielsen type customer  
monitoring data.

35 In existing ATM and card systems, the magnetic strip is only used in a "read only"  
mode. In the case of the information card, data (correct time, setup information, delete  
signals, etc.) are read from and written to the information card. In the case of a contest, if  
a consumer has won as indicated by the data stored in the information card, by reading the  
consumer's ATM or credit card in the same transaction, a direct payment can be made into  
the consumer's bank account (via ATM card) or a credit posted to his/her credit card  
account.

The log data stored in the interchanges can be updated in real time by the  
broadcasters. Further, a national (or worldwide) contest can be held (such as during a Super



1 Bowl) and answers compared to other players on a semi-real time basis (small delays caused  
by signal handling & processing). Hence the "tenth" user on a national level to get the right  
answer can be awarded a prize.

5 In the POS terminal embodiments described above, the user obtains the information  
corresponding to the SDT data stored in the information card by plugging the information  
card into a POS terminal, where the information is printed out.

In another embodiment, the information card is still plugged into a POS terminal 2040,  
but no information is printed. Instead, the information is linked to the user's charge card  
number, and is printed out as part of the user's charge card statement every month.

10 In some of the embodiments of the information card, the information card includes a  
clock calendar 1040 as well as memory 1042 and keyboards 1020 and 1030. In the present  
embodiment, which is linked to the charge card, the clock calendar, battery, and keyboards  
are eliminated, leaving only nonvolatile memory (preferably flash RAM). This configuration  
is identical to the smart cards presently being designed and tested by card companies.

15 During setup of the information card, the user identifies the information card using his  
charge card number, which is stored in RAM in the information card. The information card  
is then used in the usual manner. When the user plugs the information card into a POS  
terminal to obtain the information, the system detects that the information card is identified  
by a charge card number. Instead of printing out the information on the POS printer 2044,  
20 the system instead links the information with the charge card number and transfers the  
information along with the charge card number to the bank corresponding to the charge card  
number, where the linked information is stored in a portion of the bank's memory dedicated  
to storage of such linked information for all of the bank's charge card customers who are  
also information card users.

25 When the user's charge card monthly statement is being prepared by the bank, the  
linked information is scanned. If a coupon was retrieved, the bank software looks to see if  
a corresponding purchase was made for the coupon item using the charge card. If so, the  
coupon value is automatically credited to the user's account. In like manner, if the user won  
a contest, the winning amount is also automatically posted to his account. All other  
30 information is printed as part of the statement. FIG. 59 shows a sample statement. A  
feature of this embodiment is that the information need not be printed at a retailer POS  
terminal 2040. When the information card is used with the ATM 2002, then the information  
can also be printed on the statement. Of course, the user does not receive the information  
until his statement arrives.

35 As described above, the system uses Station, Date, Time (SDT) to locate information  
about broadcast selections. This approach requires an accurate measure of the current time,  
since many of the selections are very short. A feature of the system is that the clock 1040  
in the information card is reset to the correct time every time the information card is inserted

1 in a AIM, ATM, or POS terminal or any other terminal that has a clock or access to time,  
for example, via telephone. However, to keep the cost of the information card low, it is  
desirable to employ a cheap time standard such as a ceramic resonator instead of a crystal.  
5 If the user does not use a docking station such as an AIM, ATM or POS terminal relatively  
frequently, this type of clock circuit could conceivably accumulate enough error between  
dockings so that the stored time/date in the SDT is not able to be correlated with the correct  
broadcast selection.

Referring to the flow chart of FIG. 60, when the user plugs the information card into  
the docking station in step 2310 for the first time as detected in step 2320 by the lack of data  
10 in memory in the information card, the information card clock is set in step 2325 to the  
correct time, and the current date and time (DTI) is stored in the information card memory  
1042.

Upon subsequent dockings to retrieve information from stored SDTs, the docking  
station in step 2330 reads from information card memory the stored date and time (DT1) of  
15 the last docking, which is also the date and time that the card clock was last reset to the  
correct time. The station also reads in step 2340 the current time (Tc) from the card clock.  
Presumably, Tc is in error compared to the correct time as reflected by the station clock.

The station calculates in step 2350 the difference T1, (in seconds) between Tc and the  
station clock, and also calculates in step 2360 the time difference T2, (in hours) between  
20 DT1 and the correct current time as reflected by the station clock. T2 represents the time  
interval since the last docking.

The station then computes in step 2370 the information card clock error rate (e) as  
T1/T2. For example, if the information card clock has drifted 10 seconds since the last  
docking, which was, for example, 240 hours ago, then the information card clock error rate  
25 (e) is 10/240, or 1 second every 24 hours.

The station then proceeds to read in step 2380 the stored SDTs from the information  
card memory. For each SDT, the station computes in step 2390 the number of hours (H)  
between the SDT and DT1. In essence, H represents the number of hours that elapsed from  
the last docking until that particular SDT was stored. For every hour, it is assumed that the  
30 clock in the information card is in error by (e times H) seconds.

The value of "T" in that SDT is then corrected in step 2394 by adding to it the  
correction factor (e times H), which may be a positive or negative number depending on  
whether the information card clock is running slow or fast. The corrected value of "T" is  
then used with S and D to locate the desired broadcast program selection from the stored log  
35 data in the station computer. This correction procedure is repeated for each of the stored  
SDT data.

When all of the SDT data has been provided as determined in step 2396, then the  
clock in the information card is again reset in step 2325 to the correct time read from the

1 docking station clock, and the current date and time are stored in the information card memory. For the ATM 2002 and POS 2040 the docking station time can be obtained via telephone line 2016, which provides a convenient way to keep the docking station time very accurate. The ATM 2002 and POS 2040 can also contain a clock (not shown).

5 The above-method provides a way of compensating for clock drift which takes place between dockings. It is based on the assumption that clock drift (e) is a constant. More exotic second-order correction schemes can also be implemented. For example, the value of (e) could also be stored in the information card memory, so that it can be compared to subsequent calculations of (e) in subsequent dockings. Thus, multiple values of (e) can then  
10 be used to calculate a nonlinear correction factor.

~ In some embodiments, for example, as shown, for example, in FIG. 8, a slot and an information key 609 are provided in a remote controller, TV, radio, VCR, etc. to accommodate the information card. The advantage is that these products already contain the information as to which station the user is tuned to. Thus, the user need only press the  
15 information key at the desired time. The tuned station data stored in the product is transferred to the information card or plug in nonvolatile memory through the slot connector. There is no need to press a station key on the information card.

In another embodiment, the product (remote control, TV, etc.) is not only equipped with a slot and an information button, but is also equipped with a clock/calendar chip. The  
20 information card for use in this embodiment does not have a keyboard, battery, or clock/calendar, but only contains a RAM memory chip. This type of card configuration is identical to that of a "smart card."

The smart card is currently under development and test by the banking industry. Typically a flash memory chip is embedded in the card, and contact is made through plated  
25 metal terminals or possibly through a magnetic strip. The banking industry idea is to store in memory the current balance in the card account, and a large amount of cardholder identification information (address, <sup>SOCIAL SECURITY</sup>ss number, etc.).

In the present embodiment, when the user inserts the smart card into the card slot on the product (radio, television, remote controller) and presses the information key/button on  
30 the product, the SDT information is transferred from the product (station is known from the tuning commands, and date/time is known from the clock/calendar chip in the product) into the memory in the smart card. The user removes the smart card from the slot and takes it to an ATM or POS terminal equipped to read data from smart cards. The rest of the system behaves in the normal manner.

35 FIG. 61 shows a remote controller 2200, a TV 2210, and a radio 2212, each having a card slot 2214 for accepting a smart card 2220, and an information button 2230. FIG. 62 is a block diagram of a remote controller, TV, VCR, radio, etc., each having a clock calendar 2224, timing information 2226 (such as from a tuner), and a gate 2228 which is

1 activated by information key 2230. When the information key 2230 is pushed, the date/time  
and tuning information are loaded into memory 2232 on smart card 2220.

5 A problem to be addressed is how to keep the clock in the product accurate. Because  
there is no clock in the smart card, the time data retrieved from the POS system cannot be  
used as a clock reset.

10 The solution for a TV is to encode the correct time in the vertical blanking interval  
(VBI). For radios the correct time can be encoded in the FM SCA subcarrier. Suitable  
decoders in the TVs and radios decode this data and use it to reset the internal clock.  
Currently time data is being broadcast in the VBI of all of the public broadcasting stations  
(PBS).

15 For the case where the product is a remote controller that contains a clock calendar,  
the clock in the remote controller keeps track of the data at which it was last reset. At a  
predetermined interval, for example, of one month, the remote controller beeps (or flashes)  
the user to indicate that the clock needs to be reset. The user is instructed that participating  
broadcasters will be periodically broadcasting an on-the-hour time tone. This is presently  
done on Japanese radio every hour. When the user hears such tone, he is instructed to  
immediately press a time key 2221, as shown in FIG. 61, on the remote controller. When  
this button is pressed, the clock in the remote is reset to the nearest exact hour. It is  
envisioned that this will be sufficiently accurate to accomplish the information card functions.

20 As described above, the information card is used to store SDT as a means of identifying  
broadcast information, as well as storing a user response to that information. The response  
can be in the form of a YES or NO, or can be a numeric response. The numeric keys 2082  
are used to enter a wide variety of numeric responses such as lottery numbers and answers  
to quiz questions. The user simply presses the desired numeric keys 2082 after pressing the  
25 appropriate station ID key. The combination of SDT and a numeric response (#) to form  
SDT# leads to very powerful applications.

30 It is anticipated that broadcast information which can be responded to using the  
information card may be transmitted at very close intervals. Thus, a typical series of ads  
may be spaced apart at thirty second intervals. If one of the ads includes a numerical  
response, such as a quiz or contest answer, the user may want a little time to think of the  
answer. If the user's answer # is entered after the contest ad is completed and the next ad  
is being broadcast, it is important that the answer be paired with the correct SDT of the  
contest ad. For example, say the contest ad was aired from 10:00:00 am to 10:00:30 am,  
followed by a second ad aired from 10:00:30 to 10:01:00. The user pushes the station key  
35 at 10:00:20 to respond to the contest, and then enters his/her guess at 10:00:40, which is  
during the airing of the second ad. The system resolves this conflict in several ways.

1 First, stored in the information card is a number representing a timeout interval, which  
 is typically set at 30 seconds (the value of this interval may be changed by the system when  
 data (such as the correct time) is uploaded to the information card. After a user presses a  
 5 station ID key (representing SDT), a timer is started which stops 30 seconds later. This  
 timer establishes a window during which any numerical key entries (#) are stored with the  
 prior stored SDT. When the timeout point is reached, the window is closed and further  
 numerical entries are ignored until another station key is pressed. Thus, in the above  
 example, the user has until 10:00:50 to enter the contest answer, which will be stored along  
 10 with the SDT entered at 10:00:20. Suitable tones from the beeper in the information card can  
 be used to alert the user that the window is closing or has closed. The timer window is also  
 closed if a station key is pressed during the timer window.

By processing user responses to broadcast information using intelligent information  
 agent algorithms, it is possible to build a profile of the wants, needs and habits of users of  
 the information card. This profile can then be used to provide back to the user additional  
 15 information which should prove useful, based on the user's history of broadcast information  
 selections and responses thereto. Intelligent information agents are widely used to assist  
 users of large information databases, such as are found in libraries and on the Internet, to  
 find particular information of interest. The agents are generally based on algorithms derived  
 from research in the field of artificial intelligence. Basically, the agents "learn" the desires  
 20 of the user based on the user's history of requests for information. The historical information  
 is used to adjust the algorithms to more accurately determine types of information which  
 would be of interest to the user. The Media Lab at MIT has published extensive research  
 in this area.

The following example illustrates how the information card can be used in conjunction  
 25 with an agent to provide the user with <sup>information</sup> information of interest. Assume the user is driving  
 to work in the morning, listening to the car radio on one her favorite music stations, KTWV  
 94.7FM. Upon hearing a music selection she likes, she <sup>presses</sup> press the KTWV/94.7 station ID key  
 on her information card. Upon hearing a song she does not like, she again presses the  
 30 station ID key, followed by the number 0 from the numeric keys. When the information  
 stored in the card is compared to the KTWV station log, both the station log information,  
 the SDT, and the user responses are routed to agent software, which processes the data. The  
 agent has been preprogrammed with a basic instruction that if the user does not store any  
 # with the SDT, the user is responding positively to the broadcast information, and is  
 35 requesting more information about the information. The agent has also been preprogrammed  
 with the basic instruction that if a zero is stored with the SDT, the user is responding  
 negatively to the broadcast information. This is valuable data for the agent to learn about  
 the user's likes and dislikes in music. From these simple keystrokes, the agent also learned  
 that the user listens to the radio in the morning during a weekday at about <sup>7 a.m.</sup> 7am, and likes

1 new wave music (the KTWV format). In particular, the user likes a particular Kenny G selection, and does not like a particular Dave Grusin selection.

5 a As the information card continues to be used, the agent becomes smarter. Soon, it will know that the user drives to work between <sup>7 and 8 a.m.</sup> 7-8am, and return from work between <sup>6 and 7 p.m.</sup> 6-7pm, she does not listen to the radio at home, but watches a lot of TV. How will it know when the user drives? Perhaps one of the radio announcers will ask her: if you're in a car, press 1; at home, press 2; at work, press 3; in the subway (with a Walkman), press 4, etc. Another way for the agent to learn that she drives to work is because she regularly corresponds with the agent from a gas station POST.

10 Let us assume that the agent software not only receives the broadcast log, SDT, and # response, but also communicates with information providers who are typically providers of goods and services and are the companies who, through radio and television commercials, broadcast to the user <sup>information</sup> information about these products and services. Using the information it has deduced about the user, the agent scours the masses of data from the information providers to find items that fit the user profile. Using the above example, the agent might find a coupon for half off on a breakfast at a popular restaurant if the user eats it <sup>before 8 p.m.</sup> before 8pm, provides the user with the name of the Kenny G selection, the name of the album, and a \$3 discount coupon for the album at Tower records. It also lists for the user all of the other Kenny G albums, where the best prices are, the Kenny G tour schedule, deals on his concert tickets, and when his TV special will be on, if it is on after <sup>7 p.m.</sup> 7pm, when the user is home.

20 a

a The agent further finds a coupon for a discount car wash if it is used on weekdays between <sup>6 and 7 p.m.</sup> 6-7pm, informs station KTWV that the user is a regular listener, and conveys to the station her music likes and dislikes. The user's agent further informs her that because she is a loyal listener, KTWV has entered her into its <sup>On the Air</sup> on-the-air contest, where she can participate before <sup>7 a.m.</sup> 7am next Wednesday, using her information card to guess the right answers. The prize is a free trip to Hawaii. If the user had indicated to her agent that she rides the subway to work, the agent might find her a discount coupon for AA batteries for her Walkman. The information found by the agent is returned to the user using the methods described above, such as the POST printer and credit card statements.

25 u

30

a As described above, it is necessary that each agent be able, at a minimum, to communicate with its user, and to have access to broadcaster log data. To fully exploit the power of the system, each agent should also have access to the <sup>mass</sup> masses of information furnished by information providers. All of these connections can be provided using the ATM/POS system previously described, where the agent software and the data from information providers are connected via suitable servers and routers to the ATM data distribution system, in a manner similar to the broadcaster logs.

35 a

1 Yet another way to interconnect the information card, broadcaster logs, information  
 providers and the user is by using the Internet. The following is a description of how the  
 Internet is used in an alternate embodiment of the present invention. In the discussions that  
 follow, the systems being described will be referred to as the PassKey systems. Figure 63  
 5 is an example showing a response to a contest question posed during a televised football  
 game on channel 4: "Guess how many yards will be gained in the next down". To respond,  
 the user presses PassKey Card station ID key for channel 4, and then enters his guess using  
 the keys 2082. If the guess was "27", the user would press the "2" and "7" keys.

10 Figure 64 shows how the agents, the broadcast logs and the information providers are  
 connected together using the Internet 2300. The user can communicate with the PassKey  
 system using a standard telephone, a fax machine, a POST or a PC. The POST and PC  
 connections are substantially identical to those previously described for connection to an  
 ATM/POS data system. PassKey acts as a <sup>stand-alone</sup> access provider on the Internet by  
 15 having its own dial-up host servers connected thereto. By programming the POS terminals  
 to dial the server telephone number whenever a PassKey card is inserted in the card reader  
 adaptor previously described, the reader is connected to the Internet system in the same  
 manner as it <sup>would</sup> connect to the ATM/POS system. In like manner, a <sup>user</sup> with a PC  
 and Internet access can dial the PassKey server and use the information card adaptor to  
 transfer SDT# information.

20 For users wishing to use telephone access to their agents, they are provided with a low  
 cost telephone/fax adaptor which connects between the phone line and a conventional  
 telephone, Figure 65 or fax machine Figure 66. This adaptor cost is kept low in part because  
 the PassKey telephone connection technology does not require a modem.

25 As you can see, users have a multitude of choices for communicating with their  
 agents. If they want to do so at retail establishments, they simply ask the retailer to process  
 their information card in the same way as a payment card, or they can do it themselves at  
 consumer operated POS terminals (gas stations, supermarkets, etc.). If they want to  
 communicate with their agent at home, at the office, or on the road, they can do so using any  
 convenient telephone.

30 The details of how PassKey interfaces with Internet are as follows, referring to Figure  
 64. The various I/O devices to enable the user to communicate with the system (POS  
 terminal, telephone set, fax machine) are all connected via a dial-up phone line to a local  
 PassKey Data Translator 2302, shown in detail in Figure 67. The purpose of the translator  
 is to first determine what type of I/O device is dialing in, and once this determination is  
 35 made, to translate the dial-in device signal format to the Internet signal format, commonly  
 known as TCP/IP (Transmission Control Protocol/Internet Protocol), and to translate the  
 TCP/IP signals from Internet to the dial-in device signal format, so that two-way  
 communication is established. The data translator is not needed when the user dials-in from

1 a PC, because the PC software and/or the commercial Internet access provider already includes a TCP/IP translator.

5 The determination of the signal format of the other dial-in devices can be accomplished in several ways. One way is to have the adaptor used with each device insert a signal on the phone line which uniquely identifies the device (POS terminal, telephone set, fax machine). Another way is for the translator to analyze the type of signal being received from the device. This is possible because the POS terminal uses its own signal format to communicate, the fax machine uses the standard fax signal protocol, and the telephone set uses the well known DTMF touch tone format. Each of these is distinct from the other, and hence easily distinguishable. <sup>Once</sup> the signal format is determined, the proper translator is connected between the device and the net to establish communications.

15 a With respect to the POS terminal, the adaptor, described in detail above, is connected to either the pin pad connector or the RS-232 connector, and thus establishes a link between the terminal and the circuits in the information card plugged into the adaptor. The terminal has the ability to dial-up a variety of prestored phone numbers, depending on the type of card being used. This is usually accomplished by reading the payment card number, which identifies the type of payment card (Visa, MasterCard, AmEx, ATM, etc). Once this is known, the proper dial-up number is chosen. In the case of PassKey, stored in the information card is a unique number which identifies the Card as a information card. The terminal is preprogrammed by the retailer to dial the PassKey dial-in phone number upon detection of the information card.

25 The purpose of the telephone/fax adaptors is to convert the data stored in the information card to standard DTMF signals, and also to provide an automatic dial-up of the PassKey phone number when the information card is inserted. The operation of the fax adaptor is described in detail in my published PCT application US94/08748, incorporated herein by reference. The operation of the telephone adaptor 2304 is as follows, referring to Figure 65. To setup the adaptor, which is connected between the phone and the line, the phone dialpad is used. The user picks up the handset, enters a code number (such as #123#), followed by the phone number to dial into PassKey, followed by the code number. The adaptor recognized the code number as meaning the unit is in the setup mode. The follow-on phone number is then stored in the adaptor memory for use in auto dialing PassKey. Other information such as ID numbers, may also be stored in the adaptor in the same manner.

35 After setup is complete, the adaptor is used as follows. The user takes the phone off hook, and plugs the information card into the adaptor. The information card presence is detected (voltage or resistance sensor), and the adaptor dials the stored PassKey phone number using its internal DTMF tone generator 2306. Once the link is established to the Data Translator (which sends back a confirm DTMF tone), the adaptor can identify itself as a telephone adaptor by sending a unique code (which may also be programmed during setup).



1 This unique code tells the Translator that it should route further signals to the DTMF -  
TCP/IP translator. One this is done, the data stored in the information card memory (ID,  
SDT#) is sent via the net to a PassKey Server, where it is stored for further processing. The  
server sends back signals which erase the SDT# data from information card memory, and  
5 which reset the clock in the information card. The transaction is now complete, and a green  
light or other suitable indicator alerts the user to hang up the phone and remove the  
information card.

PassKey uses the Internet E-mail system to determine which PassKey server 2308 the  
information card data is to be routed to, and where it is to be stored in the server memory.  
10 Each server has a unique IP address, which is written as four decimal numbers separated by  
periods (eg. <sup>e.g.</sup> 192.100.81.100). This address can also be expressed as a name such as  
netcom.com. Internet uses a Domain Name System to look up the IP address number which  
corresponds to the name. The memory in each server is divided into E-mail boxes, where  
each box is identified by an E-mail name which is unique to the user of the box. Typically,  
15 the box name is the name of the user. A complete E-mail address consists of the mailbox  
name followed by an @ symbol, followed by the IP address of the server at which the box  
is located. Thus an E-mail box for Bob at Netcom might be Bob@netcom.com.

PassKey uses the information card ID number (such as a social security number in the  
U.S.) as the E-mail name for each user. Stored in the information card is also the IP address  
20 for the PassKey server assigned to that user. Typically, the server address is already stored  
in information card memory before it is distributed. Server addresses are chosen on the basis  
of the location where the information card is to be distributed (eg. <sup>e.g.</sup> New York, Los Angeles).  
In this way, the information card data traffic can be distributed among many servers,  
avoiding a data traffic jam. When the data stored in the information card is transmitted to  
25 the Translator, the ID number and server address are also sent. The Translator combines  
these to form an E-mail address which is used to route the information card data to the user's  
E-mail box, and to recover the PassKey information stored in that E-mail box for  
transmission back to the user. By way of example, if the user's social security number is  
127-34-8391, and the server address stored in the information card is 126.49.7591.8053, the  
30 E-mail address is 127348391@126.49.7591.8053.

a Data received by a PassKey server from an information card is stored in the user's E-  
mail box 2310 for archive purposes and then routed, along with previously archived data to  
a suitable agent 2312. The agent processes the new data in conjunction with the archived  
35 data, communicates with the information providers, and makes a decision as to what  
information is to be returned to the user. This information is then sent back to the applicable  
PassKey server, where it is stored in the user's PassKey E-mail box for later retrieval using  
the techniques described below.

1           Once the agent receives the SDT# data, it uses it in conjunction with the applicable  
broadcast log data 2314 connected to the net to update its surrogate model of its user. It then  
polls the mass of PassKey information provider data 2316 provided to the net at its disposal,  
5           a selects and filters this data, and stores the resultant information in the user's E-mail box for  
retrieval on demand. It may also take action based on the distilled data (place orders with  
third parties, communicate portions of the data to others for mailings, etc.). All of this  
activity is reported back to the user.

          The user may obtain the agent processed information using the same methods for  
sending the SDT# data to the agent, as well as additional methods. For example, if the user  
10          transmits the data to the agent using a POS terminal, the agent's output information, stored  
in his/her E-mail box, can be sent back to the user in this same transaction (or a later one),  
by printing it using the same printer used by the POS terminal to print payment card receipts.  
Examples of such printouts are shown in Figure 72.

          If the user employs a telephone to transmit the SDT# data to the agent, the agent  
15          output data can be sent to the user by conventional mail. This is particularly convenient if  
the user added to his/her information card ID a payment card number. The agent output is  
then linked with the payment card account and is sent to the user along with his monthly card  
statement as previously described.

          If the user connects his PassKey adaptor between his home or office fax machine and  
20          the telephone line, the agent output can be sent back in the same or a later transaction, and  
printed out on the fax machine.

          If the user employs his PC to transmit SDT# data to the agent, in this same or a later  
transaction, the agent output information is stored in the user's Email box for later retrieval  
and storage on disk or printout on the printer.

25          a While the above discussion showed the use of <sup>the</sup> Internet for connecting the various  
components of the PassKey system, the ATM/POS communications system can be used as  
well. The following is a description of such a system, using smart cards.

          As shown in Figure 68, the PassKey card, which will now be referred to as a "pad",  
is modified so that a conventional smart card can be inserted via a suitable slot and  
30          connector, whereby the smart card substitutes (or supplements) for the RAM normally  
resident in the information card. In a similar fashion, as shown in Figure 69, a slot can be  
provided in a remote control to accept a smart card, where the remote control includes the  
clock/calendar and other circuits of the information card. It is possible to print the station  
names on smart cards, whereby the insertion of the smart card into the Pad under the clear  
35          overlay acts as the keypad label. The data identifying each station may also be prestored in  
the smart card memory. These cards might be issued by broadcast networks, program  
producers, advertisers, and retailers.

1 Figure 70 shows how a smart card equipped remote control is used to respond to  
a contest questions. <sup>Compared</sup> Comparing to Figure 63, since the remote control is used to set the  
channel number and contains the clock/calendar, it is only necessary to press a single  
"PassKey" to download SDT to the smart card memory. The numerical response to the  
5 question is then entered using the numerical channel select keys on the remote control. The  
channel changing function of these keys is temporarily suspended during the timing window  
interval that occurs after pressing the PassKey key.

Because the remote can be used to change channels via direct numeric entry or via  
up/down keys, several provisions are made in order to ensure that the remote control has  
10 stored the correct channel number that the TV is receiving. Whenever the power button is  
pressed on the remote, a numerical channel command (say channel 2) is sent to establish the  
starting point for tuning. Because <sup>many TV</sup> receivers include a channel skip function where  
up/down keys do not tune every channel in sequence, the user must setup the remote to teach  
it the actual up/dn channel sequence. This may be easily accomplished by placing the remote  
15 in a learn mode, where after each up/dn key press, the actual numerical channel number is  
entered and stored in a table for later use.

Figure 71 shows the ATM/POS data communications system for using this  
embodiment. Issuing banks include agent software into their data processing systems, which  
connect to regional interchanges. For each payment card customer, in addition to  
20 conventional card account data storage, the banks also allocate data storage for PassKey  
information. Broadcasters connect their computerized logs to the regional interchanges. The  
logs act as lookup tables whereby for each SDT event, the table provides a locator number  
which identifies the sponsor of that event (advertiser), as well as identifies the event itself  
(a coke coupon, a quiz, a promotion). The locator number is used to route the user's  
25 response to the correct information provider.

The user's broadcast information responses are processed as follows. The smart card  
that was inserted into the Pad or Remote Control is removed and used in the normal manner  
for conventional payment/stored value card transactions. During such a transaction, the  
SDT# information stored in the card, along with the card number, is automatically read from  
30 the card and stored in memory at the card reader location for later transmission to the issuing  
bank (along with the conventional payment transaction). The SDT# data is then erased from  
card memory. Local storage and delayed transmission are employed so that transaction time  
is not increased as a result of real time processing of the PassKey data. The SDT# data is  
then transmitted to the issuer bank and stored in the user's account.

35 The S portion of the data identifies which broadcaster log pertains to that event. The  
SDT information is sent to that log, which returns the identity of the event and the  
information provider for that event. The event identity and # are then routed to the  
appropriate information provider. The provider in turn processes the response (#), and

1 returns the information (song title, winner notification, coupon) to the bank where it is  
processed by the agent software (which uses it to update the profile of user needs, desires  
and habits) and stored for later retrieval by the user. While the above discussion assumed  
5 the issuing bank processed the user responses, there are many other possibilities. For  
example, dedicated PassKey servers can be hooked to the data network for this task.  
Alternately, the responses can be routed to the Internet for further processing .

The user obtains the agent processed information using the same methods for sending  
the SDT# data to the agent, as well as additional methods. For example, when the user next  
uses his/her smart card for a payment transaction, the information stored in the user's  
10 account at the issuing bank is sent back to the user's location, where it is printed on the POS  
receipt printer. Additionally, if the user has won money, the amount can be automatically  
posted by the issuing bank as a credit to the card account, or it can be transferred to the card  
memory to increase the stored value. Alternatively, the PassKey information can be sent to  
the user as part of his/her monthly card statement.

15 Other options include retrieving the information using a home computer, where it is  
printed, or on a fax machine equipped with a smart card adaptor in the manner described  
above.

The described embodiments of the invention are only considered to be preferred and  
illustrative of the inventive concept, the scope of the invention is not to be restricted to such  
20 embodiments. Various and numerous other arrangements may be devised by one skilled in  
the art without departing from the spirit and scope of this invention.

It is therefore intended by the appended claims to cover any and all such applications,  
modifications and embodiments within the scope of the present invention.